

# VOCATIONAL EDUCATION WORKSHOP FACILITATOR PROFILE

**Judy Chipperfield B Econ B Com Dip FP**  
Principal  
JAC Training

## **Qualifications/Education**

- Bachelor of Economics – University of Qld
- Bachelor of Commerce – University of Qld
- Diploma of Financial Planning – Deakin University
- Cert IV in Workplace Assessment and Training

## **Career history**

- Judy is a financial services professional with over 20 year's active experience within a range of roles including, accountant, senior financial advisor, sales management and later promoted to the role of Queensland manager – financial advisors with Suncorp in July 2001, responsible for managing a team of 7 area sales managers and excess of 120 financial advisers.
- Judy currently owns and manages her own business JAC Training, specialising in financial adviser education, management and development.
- A further area of specialisation is interpersonal and sales skills training for which Judy is accredited to facilitate a range of Wilson Learning programs, focusing on performance improvement for financial services personnel.
- Judy is also a regular presenter for CPA Australia and provides in-house financial adviser training to a range of corporate clients.

## **Contribution to Kaplan Professional/Integratec/Tribeca**

- Judy has been involved with Kaplan and its predecessor companies in various since 2004.
- Judy's current involvement includes senior facilitation and workshop presentations for both the corporate and public market in the DFS and ADFS program and the Tier 1 Specialist Knowledge courses.