Learn, to lead.
TASA 2009 and the
TPB Code of Professional
Conduct

Kaplan Professional has partnered with The Tax Institute to deliver this course which meets the Tax Practitioner Board's requirements under TPB (I) 10/2011.

This subject is for financial advisers who provide tax (financial) advice services and are registered with the Tax Practitioners Board (TPB) as a tax (financial) adviser. For more information please visit our website.

www.kaplanprofessional.edu.au
The TPB considers it essential that a registered agent be able to demonstrate their knowledge of the Tax Agents Services Act (TASA), including the Code of Professional Conduct as part of the requirements for registration and to be able to meet their statutory obligations in relation to the provision of tax agent services.

LEARNING OUTCOMES

- Recall the objects of TASA 2009
- Quantify the Board’s power to apply to the Federal Court for an injunction
- List their obligations to notify the Board of a change of circumstances
- Recall the eligibility requirements for registration and any transitional provisions available
- Recognise the criteria for determining whether an individual is a fit and proper person
- Understand their obligations to comply with the standards and principles of the Code
- Link the administrative sanctions that may be imposed for specific breaches of the Code
- Relate civil penalty provisions to contraventions of conduct of registered and unregistered agents

UNITS COVERED

Unit 1: The objects of TASA 2009
Unit 2: Registration under TASA 2009
Unit 3: The Code of Professional Conduct (the Code)
Unit 4: Administrative sanctions and civil penalty provisions

"Kaplan is the most reputed institution when it comes to financial services education. After doing a bit of research, I found that Kaplan students are getting an edge when it comes to credibility of the course and material."

Gayathri Suriyanarayanan

Enrolment Date
Start anytime

Entry Requirements
There are no entry requirements for this subject.

Duration
Four (4) weeks to complete the assessment requirements for TASA 2009 and the TPB Code of Professional Conduct. An additional two (2) weeks is available if a resit exam is required.

Course Delivery
Online: self-study access to a virtual classroom.

Assessment
Examination: Supervised, open book online multiple choice exam.

Resubmission and Resit
An additional two (2) weeks is available if a resit exam is required.

Exemptions
There are no exemptions for this subject.

Units of Competency
There are no units of competency awarded for this subject.

Fees
An updated schedule of fees is available on our website.

Contact us on 1300 662 203 or via email at mail@kaplan.edu.au or alternatively speak to your Business Development Manager.
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