

2024SP4 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates		
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	25 July		
		Assignment 2	19 August		
		Exam	16 September	17 September	18 September
FPC002B	Ethics and Professionalism in Financial Advice	Task	22 July		
		Assignment	19 August		
		Exam	16 September	17 September	18 September
FPC003	Superannuation and Retirement Advice	Quiz	2 August		
		Assignment 1	19 August		
		Assignment 2	16 September		
FPC004	Insurance Advice	Quiz 1	26 July		
		Assignment 1	5 August		
		Quiz 2	6 September		
		Assignment 2	16 September		
FPC005	Estate and Succession Planning	Quiz 1	26 July		
		Assignment 1	12 August		
		Quiz 2	30 August		
FPC006	Taxation for Financial Planning	Assignment 2	16 September		
		Quiz 1	2 August		
		Assignment	12 August		
		Quiz 2	6 September		
FPC007B	Client Engagement Skills	Exam	16 September	17 September	18 September
		Task	22 July		
		Assignment 1	19 August		
FPC008	Investment Advice	Assignment 2	16 September		
		Assignment 1	25 July		
		Assignment 2	19 August		
FPC009	Complex Financial Planning	Assignment 3	16 September		
		Task	22 July		
		Assignment 1	19 August		
FPE010	Aged Care	Assignment 2	16 September		
		Task	22 July		
		Assignment 1	19 August		
FPE011	Debt Strategies	Assignment	5 August		
		Exam	16 September	17 September	18 September
		Oral Task	22 July		
FPE012	Marketing for Financial Planning Practices	Assignment 1	22 July		
		Assignment 2	19 August		
		Assignment 3	16 September		
FPE013	Business Planning and Practice Management	Task	22 July		
		Assignment 1	19 August		
		Assignment 2	16 September		
FPE014	Financial Accounting Principles	Assignment	5 August		
		Exam	16 September	17 September	18 September
		Assignment 1	19 August		
FPE015	Derivatives in Financial Planning	Quiz 1	26 July		
		Assignment 1	5 August		
		Quiz 2	6 September		
FPE020	SMSF Regulations and Taxation	Assignment 2	16 September		
		Task	22 July		
		Exam	5 August	6 August	7 August
KAP001	Capstone Project	Assignment	16 September		
		Task	22 July		
		Assignment 1	12 August		
		Assignment 2	16 September		

*Individuals are required to select one exam date only.

Disclaimer: This schedule is subject to change

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