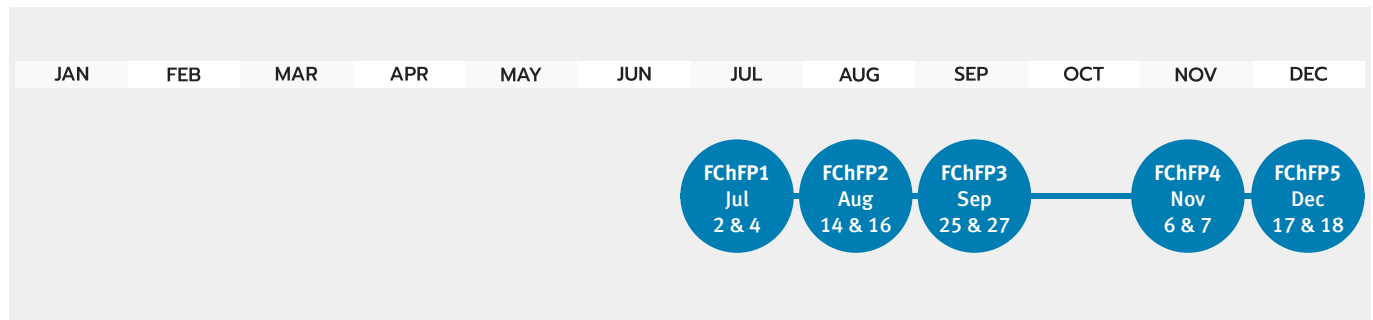


Cohort 3, 2024 – Key Study Dates and Training Times



*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

Subject 1: Principals of Financial Planning

	July 2024
Online access to subject material	Monday, 17 June
Face to Face Workshop 1	Tuesday, 2 July @ 9:00am – 3:00pm
Face to Face Workshop 2	Thursday, 4 July @ 9:00am – 3:00pm
Exam	Friday, 12 July

Subject 2: Wealth Creation and Retirement Planning

	August 2024
Online access to subject material	Monday, 5 August
Face to Face Workshop 1	Wednesday, 14 August @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 16 August @ 9:00am – 3:00pm
Exam	Monday, 26 August

Fellow Chartered Financial Practitioner Certification



Subject 3: Estate and Succession Planning

	September 2024
Online access to subject material	Monday, 16 September
Face to Face Workshop 1	Wednesday, 25 September @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 27 September @ 9:00am – 3:00pm
Exam	Monday, 7 October

Subject 4: Personal and Business Insurance

	November 2024
Online access to subject material	Monday, 28 October
Face to Face Workshop 1	Wednesday, 6 November @ 9:00am – 3:00pm
Face to Face Workshop 2	Thursday, 7 November @ 9:00am – 3:00pm
Exam	Friday, 15 November

Subject 5: Client Engagement and Financial Planning Practice

	December 2024
Online access to subject material	Monday, 9 December
Face to Face Workshop 1	Tuesday, 17 December @ 9:00am – 3:00pm
Face to Face Workshop 2	Wednesday, 18 December @ 9:00am – 3:00pm
Assignment due	Friday, 3 January