

2024SP2 Assessment Schedule

Financial Planning Subjects

| Subject code | Subject Name | Assessment Type | Assessment Dates | | |
|--------------|---|-----------------|------------------|---------|----------|
| FPC001B | Economic and Legal Context for Financial Planning | Assignment 1 | 28 March | | |
| | | Assignment 2 | 22 April | | |
| | | Exam | 20 May | 21 May | 22 May |
| FPC002B | Ethics and Professionalism in Financial Advice | Task | 25 March | | |
| | | Assignment | 22 April | | |
| | | Exam | 20 May | 21 May | 22 May |
| FPC003 | Superannuation and Retirement Advice | Quiz | 5 April | | |
| | | Assignment 1 | 22 April | | |
| | | Assignment 2 | 20 May | | |
| FPC004 | Insurance Advice | Quiz 1 | 29 March | | |
| | | Assignment 1 | 8 April | | |
| | | Quiz 2 | 10 May | | |
| | | Assignment 2 | 20 May | | |
| FPC005 | Estate and Succession Planning | Quiz 1 | 29 March | | |
| | | Assignment 1 | 15 April | | |
| | | Quiz 2 | 3 May | | |
| | | Assignment 2 | 20 May | | |
| FPC006 | Taxation for Financial Planning | Quiz 1 | 5 April | | |
| | | Assignment | 15 April | | |
| | | Quiz 2 | 10 May | | |
| | | Exam | 20 May | 21 May | 22 May |
| FPC007B | Client Engagement Skills | Task | 25 March | | |
| | | Assignment 1 | 22 April | | |
| | | Assignment 2 | 20 May | | |
| FPC008 | Investment Advice | Assignment 1 | 28 March | | |
| | | Assignment 2 | 22 April | | |
| | | Assignment 3 | 20 May | | |
| FPC009 | Complex Financial Planning | Task | 25 March | | |
| | | Assignment 1 | 22 April | | |
| | | Assignment 2 | 20 May | | |
| FPE010 | Aged Care | Task | 25 March | | |
| | | Assignment 1 | 15 April | | |
| | | Assignment 2 | 20 May | | |
| FPE011 | Debt Strategies | Exam | 8 April | 9 April | 10 April |
| | | Assignment | 20 May | | |
| FPE012 | Marketing for Financial Planning Practices | Assignment 1 | 25 March | | |
| | | Assignment 2 | 22 April | | |
| | | Assignment 3 | 20 May | | |
| FPE013 | Business Planning and Practice Management | Task | 25 March | | |
| | | Assignment 1 | 22 April | | |
| | | Assignment 2 | 20 May | | |
| FPE014 | Financial Accounting Principles | Assignment | 8 April | | |
| | | Exam | 20 May | 21 May | 22 May |
| | | | | | |
| FPE015 | Derivatives in Financial Planning | Quiz 1 | 29 March | | |
| | | Assignment 1 | 8 April | | |
| | | Quiz 2 | 10 May | | |
| | | Assignment 2 | 20 May | | |
| FPE020 | SMSF Regulations and Taxation | Task | 25 March | | |
| | | Exam | 8 April | 9 April | 10 April |
| | | Assignment | 20 May | | |
| KAP001 | Capstone Project | Task | 25 March | | |
| | | Assignment 1 | 15 April | | |
| | | Assignment 2 | 20 May | | |

*Individuals are required to select one exam date only.

Disclaimer: This schedule is subject to change

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