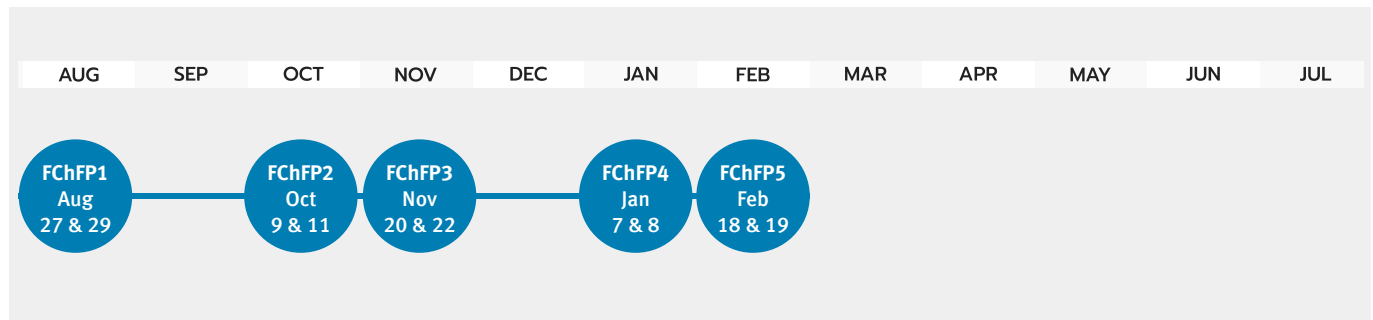


Cohort 4, 2024 – Key Study Dates and Training Times



*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

Subject 1: Principals of Financial Planning

	August 2024
Online access to subject material	Monday, 12 August
Face to Face Workshop 1	Tuesday, 27 August @ 9:00am – 3:00pm
Face to Face Workshop 2	Thursday, 29 August @ 9:00am – 3:00pm
Exam	Friday, 6 September

Subject 2: Wealth Creation and Retirement Planning

	October 2024
Online access to subject material	Monday, 30 September
Face to Face Workshop 1	Wednesday, 9 October @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 11 October @ 9:00am – 3:00pm
Exam	Monday, 21 October

Fellow Chartered Financial Practitioner Certification



Subject 3: Estate and Succession Planning

	November 2024
Online access to subject material	Monday, 11 November
Face to Face Workshop 1	Wednesday, 20 November @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 22 November @ 9:00am – 3:00pm
Exam	Monday, 2 December

Subject 4: Personal and Business Insurance

	January 2025
Online access to subject material	Monday, 30 December
Face to Face Workshop 1	Tuesday, 7 January @ 9:00am – 3:00pm
Face to Face Workshop 2	Wednesday, 8 January @ 9:00am – 3:00pm
Exam	Friday, 17 January

Subject 5: Client Engagement and Financial Planning Practice

	February 2025
Online access to subject material	Monday, 10 February
Face to Face Workshop 1	Tuesday, 18 February @ 9:00am – 3:00pm
Face to Face Workshop 2	Wednesday, 19 February @ 9:00am – 3:00pm
Assignment due	Friday, 28 February