

2025SP5 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	18 September
		Assignment 2	13 October
		Assignment 3	10 November
FPC002B	Ethics and Professionalism in Financial Advice	Task	15 September
		Assignment 1	13 October
FPC003	Superannuation and Retirement Advice	Assignment 2	10 November
		Quiz	26 September
		Assignment 1	13 October
FPC004	Insurance Advice	Assignment 2	10 November
		Quiz 1	19 September
		Assignment 1	29 September
FPC005	Estate and Succession Planning	Quiz 2	31 October
		Assignment 2	10 November
		Quiz 1	19 September
FPC006	Taxation for Financial Planning	Assignment 1	6 October
		Quiz 2	24 October
		Assignment 2	10 November
FPC007B	Client Engagement Skills	Task	26 September
		Assignment 1	6 October
		Assignment 2	10 November
FPC008	Investment Advice	Assignment 1	18 September
		Assignment 2	13 October
		Assignment 3	10 November
FPC009	Complex Financial Planning	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPE010	Aged Care	Task	15 September
		Assignment 1	6 October
FPE011	Debt Strategies	Assignment 2	10 November
		Oral Task	15 September
		Assignment 1	13 October
FPE012	Marketing for Financial Planning Practices	Assignment 2	10 November
		Assignment 1	15 September
		Assignment 3	10 November
FPE013	Business Planning and Practice Management	Assignment 2	10 November
		Task	15 September
		Assignment 1	13 October
FPE014	Financial Accounting Principles	Assignment 2	10 November
		Quiz 2	31 October
		Assignment 1	6 October
FPE015	Derivatives in Financial Planning	Quiz 1	26 September
		Assignment 1	29 September
		Assignment 2	10 November
FPE020	SMSF Regulations and Taxation	Task	15 September
		Assignment 1	29 September
		Quiz	31 October
KAP001	Capstone Project	Assignment 2	10 November
		Task	15 September
		Assignment 1	6 October

*Individuals are required to select one exam date only.
Disclaimer: This schedule is subject to change

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