

A man with glasses and a beard, wearing a light blue shirt and a dark tie, is looking at a laptop screen. A woman with long brown hair, wearing a light blue button-down shirt, is leaning over his shoulder, smiling and pointing at the screen. The background is bright and out of focus, suggesting an office environment.

Credit Precedent List



Credit Precedent List

This document provides a credit precedent list (advanced standing) for Kaplan Professional's higher education courses.

Precedents are provided as a guide only and should be viewed in conjunction with chosen courses and applicable course requirements.

To qualify for advanced standing as listed in this document, applicants must provide a certified copy of their transcript, certificate or other credentials to verify they have met the recognition of prior learning requirements for the subject(s).

Advanced standing awarded based on this precedent list will be reviewed in accordance with Kaplan Professional's [Recognition of Prior Learning \(RPL\) policy](#) with the following caveat. Where a designation has previously been used to award advanced standing, that designation may only be re-assessed for further advanced standing if applicants are progressing through a nested qualification.

To apply for advanced standing based on this precedent list, you will be required to complete the Kaplan Professional [Standard RPL Application Form](#).

| Previous related study / industry designation requirements | Kaplan Professional subject | Kaplan Professional course |
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| Adelaide University (10-year currency) | | |
| Successful completion of the Graduate Certificate in Self-Managed Superannuation Funds (GCSMSF) | FPE020 SMSF Regulation and Taxation | Master of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| Asian Securities Analysts Federation (ASAF) (10-year currency) | | |
| Certified International Investment Analyst (CIIA) | FIN103 Financial Analysis and Valuation FIN206 Investment Management | Master of Applied Finance Graduate Diploma of Applied Finance Graduate Certificate in Applied Finance Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| | FIN103 Financial Analysis and Valuation | Graduate Certificate in Corporate Finance |
| | FPE200 General Elective | Master of Financial Planning |
| Association of Chartered Certified Accountants (ACCA) (10-year currency) | | |
| Successful completion of the ACCA Qualification — Fundamentals level (must include F7 Financial Reporting) | FIN200 General Elective | Master of Applied Finance Graduate Diploma of Applied Finance Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance |
| | FPE014 Financial Accounting Principles | Master of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |

| Association of Financial Advisers (AFA) | | |
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| Fellow Chartered Financial Practitioner (FChFP) (completed through Kaplan Professional) consisting of the following subjects: (i) AFA 1—Business Strategy for Financial Advisers (ii) AFA 2—Client Experience Strategy (iii) AFA 3—Advanced Advice Solutions (iv) AFA 4—Professional Conduct & Governance for Financial Advisers. | FPC004 Insurance Advice FPC008 Investment Advice FPE012 Marketing for Financial Planning Practices FPE013 Business Planning and Practice Management | Master of Financial Planning Master of Financial Services Graduate Diploma of Financial Services |
| | FPC004 Insurance Advice FPC008 Investment Advice | Graduate Diploma of Financial Planning Graduate Certificate in Financial Services |
| | FPC004 Insurance Advice | Graduate Certificate of Financial Planning |
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| CFA Institute (CFA) | | |
| CFA Level I Applicants can send confirmation via email from the CFA as evidence of completion. | FIN101 Financial Markets and Economic Principles FIN202 Fundamentals of Asset Valuation | Master of Applied Finance Graduate Diploma of Applied Finance Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| CFA Level II Applicants can send confirmation via email from the CFA as evidence of completion. | FIN101 Financial Markets and Economic Principles FIN103 Financial Analysis and Valuation FIN201 Quantitative Applications in Finance FIN202 Fundamentals of Asset Valuation | Master of Applied Finance Graduate Diploma of Applied Finance Master of Financial Services Graduate Diploma of Financial Services |
| | FIN101 Financial Markets and Economic Principles FIN202 Fundamentals of Asset Valuation | Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance Graduate Certificate in Financial Services |
| CFA Level III Applicants can send confirmation via email from the CFA as evidence of completion. | FIN101 Financial Markets and Economic Principles FIN103 Financial Analysis and Valuation FIN201 Quantitative Applications in Finance FIN202 Fundamentals of Asset Valuation FIN206 Investment Management FIN351 The Derivatives Market | Master of Applied Finance Master of Financial Services |
| | FIN101 Financial Markets and Economic Principles FIN103 Financial Analysis and Valuation FIN201 Quantitative Applications in Finance FIN202 Fundamentals of Asset Valuation | Graduate Diploma of Applied Finance Graduate Diploma of Financial Services |
| | FIN101 Financial Markets and Economic Principles FIN202 Fundamentals of Asset Valuation | Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance Graduate Certificate in Financial Services |
| | FPC008 Investment Advice FPE015 Derivatives in Financial Planning | Master of Financial Planning |
| | FPC008 Investment Advice | Graduate Diploma of Financial Planning |

| Chartered Accountants Australia and New Zealand (CAANZ) | | |
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| <p>Current CAANZ membership* (except for affiliate members). * Requires completion of the Chartered Accountants Program. Documentation is required for both membership and program completion.</p> | FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance Two (2) x FIN200 General Electives | Master of Applied Finance Graduate Diploma of Applied Finance |
| | FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance Two (2) x FIS200 General Electives | Master of Financial Services Graduate Diploma of Financial Services |
| | FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance | Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance Graduate Certificate in Financial Services |
| | FPC006 Taxation for Financial Planning FPE014 Financial Accounting Principles | Master of Financial Planning |
| | FPC006 Taxation for Financial Planning | Graduate Diploma of Financial Planning |
| Chartered Institute of Management Accountants (CIMA) | | |
| <p>Successful completion of the CIMA professional qualification and CIMA current membership. Documentation is required for both membership and the qualification.</p> | FIN342 Applied Corporate Finance FIN200 General Elective | Master of Applied Finance Graduate Diploma of Applied Finance Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance |
| | FIN342 Applied Corporate Finance FIS200 General Elective | Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| | FPC008 Investment Advice FPE014 Financial Accounting Principles | Master of Financial Planning |
| | FPC008 Investment Advice | Graduate Diploma of Financial Planning |
| Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2021 | | |
| <p>Financial Advice Regulatory & Legal Obligations bridging unit *Applicants must have completed prior studies as specified under "Course Identification" within <i>Schedule 2—Courses and units of study</i></p> | FPC001B Economic and Legal Context for Financial Planning | Master of Financial Planning Graduate Diploma of Financial Planning Graduate Certificate of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| <p>Ethics for Professional Advisers bridging unit *Applicants must have completed prior studies as specified under "Course Identification" within <i>Schedule 2—Courses and units of study</i></p> | FPC002B Ethics and Professionalism in Financial Advice | Master of Financial Planning Graduate Diploma of Financial Planning Graduate Certificate of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| <p>Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit *Applicants must have completed prior studies as specified under "Course Identification" within <i>Schedule 2—Courses and units of study</i></p> | FPC007B Client Engagement Skills | Master of Financial Planning Graduate Diploma of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |

| CPA Australia | | |
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| <p>Current CPA Australia membership*</p> <p>* Requires completion of the CPA Program (or the CPA Australia conversion course).</p> <p>Documentation is required for both membership and program completion.</p> | FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance FIN200 General Elective | Master of Applied Finance Graduate Diploma of Applied Finance |
| | FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance FIS200 General Elective | Master of Financial Services Graduate Diploma of Financial Services |
| | FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation | Graduate Certificate in Applied Finance Graduate Certificate in Financial Services |
| | FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance | Graduate Certificate in Corporate Finance |
| | FPC006 Taxation for Financial Planning FPE014 Financial Accounting Principles, <i>plus</i> One (1) subject based on completion of at least one (1) Financial Planning elective | Master of Financial Planning |
| | FPC006 Taxation for Financial Planning, <i>plus</i> One (1) subject based on completion of at least one (1) Financial Planning elective | Graduate Diploma of Financial Planning |
| Financial Planning Association (FPA) / Financial Advice Association Australia (FAAA) | | |
| <p>CFP® designation (Commenced Jul 1999 – December 2003)</p> <p>Completion evidence required:</p> <p>CFP1 – Professionalism, Ethics & Compliance CFP2 – Comprehensive Financial Planning 1 CFP3 – Comprehensive Financial Planning 2 CFP4 – Practice Management</p> <p>CFP® designation (December 2003 – June 2023)</p> <p>Completion evidence required:</p> <p>CFP1 – FPA Professionalism CFP2 – Applied Strategies 1 CFP3 – Applied Strategies 2 CFP4 – Investment Strategies CFPC – Certification</p> <p>CFP® designation (Commenced after June 2023)</p> <p>CFP1 – FAAA Professionalism CFP2 – Applied Strategies 1 CFP3 – Applied Strategies 2 CFP4 – Investment Strategies CFPC – Certification Unit</p> | FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management FIN206 Investment Management Two (2) x FIN200 General Electives | Master of Applied Finance |
| | FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management FIN206 Investment Management Two (2) x FIS200 General Electives | Master of Financial Services |
| | FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management FIN206 Investment Management FIN200 General Elective | Graduate Diploma of Applied Finance |
| | FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management FIN206 Investment Management FIS200 General Elective | Graduate Diploma of Financial Services |
| | FIN101 Financial Markets and Economic Principles FIN102 Regulation, Ethics and Risk Management | Graduate Certificate in Applied Finance Graduate Certificate in Financial Services |

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| | FIN101 Financial Markets and Economic Principles FIN200 General Elective | Graduate Certificate in Corporate Finance |
| | FPC004 Insurance Advice FPC008 Investment Advice FPC009 Complex Financial Planning FPE200 General Elective | Master of Financial Planning |
| | FPC004 Insurance Advice FPC008 Investment Advice | Graduate Diploma of Financial Planning |
| | FPC004 Insurance Advice | Graduate Certificate of Financial Planning |
| Life Risk Specialist Program (LRS®) CFP 1 & LRS 2 – Life Risk Principles for Professional Planners, program completion evidence required. | FPC004 Insurance Advice | Master of Financial Planning Graduate Diploma of Financial Planning Graduate Certificate of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| Accredited Estate Planning Specialist Program (AEPS®) CFP 1 & AEPS Unit 2 – Estate Planning, program completion evidence required. | FPC005 Estate and Succession Planning | Master of Financial Planning Graduate Diploma of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| Governance Institute of Australia (5-year currency) | | |
| Successful completion of the Graduate Diploma of Applied Corporate Governance | Three (3) x FIN200 General Electives | Master of Applied Finance Graduate Diploma of Applied Finance |
| | Three (3) x FIS200 General Electives | Master of Financial Services Graduate Diploma of Financial Services |
| | FIN200 General Elective | Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance |
| | FIS200 General Elective | Graduate Certificate in Financial Services |
| Global Accounting Alliance (GAA) (10-year currency) | | |
| Successful completion of a Chartered Accountant or Certified Public Accountant qualification awarded by one of the following GAA member organisations: <ul style="list-style-type: none"> Hong Kong Institute of Certified Public Accountants (HKICPA) Documentation is required for completion of the accounting program and for membership of the GAA organisation. | FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance | Master of Applied Finance Graduate Diploma of Applied Finance Master of Financial Services Graduate Diploma of Financial Services |
| | FIN102 Regulation, Ethics and Risk Management FIN103 Financial Analysis and Valuation | Graduate Certificate in Applied Finance Graduate Certificate in Financial Services |
| | FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance | Graduate Certificate in Corporate Finance |
| | FPE014 Financial Accounting Principles | Master of Financial Planning |
| <ul style="list-style-type: none"> The Institute of Chartered Accountants in England & Wales (ICAEW) The Institute of Chartered Accountants of Scotland (ICAS) The Institute of Chartered Accountants in Ireland (ICAI) Chartered Professional Accountants Canada (CPAC) | FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance FIN200 General Elective | Master of Applied Finance Graduate Diploma of Applied Finance |
| | FIN103 Financial Analysis and Valuation FIN342 Applied Corporate Finance FIS200 General Elective | Master of Financial Services Graduate Diploma of Financial Services |
| | FIN103 Financial Analysis and Valuation | Graduate Certificate in Applied Finance |
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| Documentation is required for completion of the accounting program and for membership of the GAA organisation. | FIN342 Applied Corporate Finance | Graduate Certificate in Corporate Finance Graduate Certificate in Financial Services |
| | FPE014 Financial Accounting Principles | Master of Financial Planning |
| <ul style="list-style-type: none"> The Japanese Institute of Certified Public Accountants (JICPA). Documentation is required for completion of the accounting program and for membership of the GAA organisation. | FIN102 Regulation, Ethics and Risk Management Two (2) x FIN200 General Electives | Master of Applied Finance Graduate Diploma of Applied Finance |
| | FIN102 Regulation, Ethics and Risk Management Two (2) x FIS200 General Electives | Master of Financial Services Graduate Diploma of Financial Services |
| | FIN102 Regulation, Ethics and Risk Management FIN200 General Elective | Graduate Certificate in Applied Finance |
| | FIN102 Regulation, Ethics and Risk Management FIS200 General Elective | Graduate Certificate in Financial Services |
| | FIN200 General Elective | Graduate Certificate in Corporate Finance |
| | FPE014 Financial Accounting Principles | Master of Financial Planning |
| <ul style="list-style-type: none"> The South African Institute of Chartered Accountants (SAICA) The American Institute of Certified Public Accountants (AICPA) Documentation is required for completion of the accounting program and for membership of the GAA organisation. | Three (3) x FIN200 General Electives | Master of Applied Finance Graduate Diploma of Applied Finance |
| | Three (3) x FIS200 General Electives | Master of Financial Services Graduate Diploma of Financial Services |
| | FIN200 General Elective | Graduate Certificate in Applied Finance Graduate Certificate in Corporate Finance |
| | FIS200 General Elective | Graduate Certificate in Financial Services |
| | FPE014 Financial Accounting Principles | Master of Financial Planning |
| Global Association of Risk Professionals (GARP) (10-year currency) | | |
| Financial Risk Manager (FRM) certification | FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk FIN251 Fixed Income Securities FIN351 The Derivatives Market Two (2) x FIN200 General Electives | Master of Applied Finance |
| | FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk FIN251 Fixed Income Securities FIN351 The Derivatives Market Two (2) x FIS200 General Electives | Master of Financial Services |
| | FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk Two (2) x FIN200 General Electives | Graduate Diploma of Applied Finance |
| | FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk Two (2) x FIS200 General Electives | Graduate Diploma of Financial Services |
| | FIN201 Quantitative Applications in Finance FIN204 Fundamentals of Financial Risk | Graduate Certificate in Applied Finance Graduate Certificate in Financial Services |
| | FIN200 General Elective | Graduate Certificate in Corporate Finance |
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| Kaplan Business School | | |
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| MBA504 Introduction to Data Analytics for Business | FIN373 Data Analytics for Decision Making | Master of Applied Finance Graduate Diploma of Applied Finance Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| MBA641 Strategic Project Management | FIN360 Project Management Fundamentals | |
| MBA642 Project initiation planning and execution | FIN361 Applied Project Management | |
| MBA643 Project risk, finance and monitoring | FIN362 Project Risk, Finance and Monitoring | |
| MBA672 Data Driven Design thinking | FIN372 Data-driven Design Thinking | |
| SMSF Association | | |
| SMSF Specialist Adviser Designation (SSA) (Studied through the SMSF Association, University of Adelaide, or Kaplan Professional only) | | Master of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |
| Tier 1 General Advice and related studies | | |
| Tier 1 Generic Knowledge (Studied through Kaplan Professional only) Tier 1 Generic Knowledge – GAS Super (Studied through Kaplan Professional only) | DFSC101 Financial service fundamentals | Diploma of Financial Services |
| CFS Client engagement in financial services (Studied through Kaplan Professional only) CFS Client engagement in financial services – GAS Super (Studied through Kaplan Professional only) | DFSC103 Client engagement skills | |
| RG146 Superannuation (Studied through Association of Superannuation Funds only) | DFSC101 Financial service fundamentals DFSC103 Client engagement skills | |
| Tier 1 Superannuation – General Advice (Studied through Kaplan Professional only) Tier 1 Superannuation – GAS Super (Studied through Kaplan Professional only) | DFSE201 Superannuation fundamentals | |
| Tier 1 General Insurance – General Advice (Studied through Kaplan Professional only) | DFSE202 General insurance fundamentals | |
| Tier 1 Life Insurance – General Advice (Studied through Kaplan Professional only) | DFSE203 Life insurance fundamentals | |
| Tier 1 Securities and Managed Investments – General Advice (Studied through Kaplan Professional only) | DFSE204 Investment fundamentals | |
| Tier 1 Financial Planning – General Advice (Studied through Kaplan Professional only) | DFSE209 Introduction to financial advice | |
| The Stockbrokers and Financial Advisers Association (SAFAA) / The Stockbrokers Association of Australia | | |
| Successful completion of the Professional Stockbrokers Program / Professional Diploma in Stockbroking | FPC008 Investment Advice | Master of Financial Planning Graduate Diploma of Financial Planning Master of Financial Services Graduate Diploma of Financial Services Graduate Certificate in Financial Services |