

2025SP4 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	24 July
		Assignment 2	18 August
		Assignment 3	15 September
FPC002B	Ethics and Professionalism in Financial Advice	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPC003	Superannuation and Retirement Advice	Quiz	1 August
		Assignment 1	18 August
		Assignment 2	15 September
FPC004	Insurance Advice	Quiz 1	25 July
		Assignment 1	4 August
		Quiz 2	5 September
		Assignment 2	15 September
FPC005	Estate and Succession Planning	Quiz	25 July
		Case Study	18 August
		Assignment	15 September
FPC006	Taxation for Financial Planning	Quiz	1 August
		Assignment 1	18 August
		Assignment 2	15 September
FPC007B	Client Engagement Skills	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPC008	Investment Advice	Assignment 1	24 July
		Assignment 2	18 August
		Assignment 3	15 September
FPC009	Complex Financial Planning	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPE010	Aged Care	Task	21 July
		Assignment 1	11 August
		Assignment 2	15 September
FPE011	Debt Strategies	Oral Assignment	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPE012	Marketing for Financial Planning Practices	Assignment 1	21 July
		Assignment 2	18 August
		Assignment 3	15 September
FPE013	Business Planning and Practice Management	Task	21 July
		Assignment 1	18 August
		Assignment 2	15 September
FPE014	Financial Accounting Principles	Quiz 1	1 August
		Assignment 1	11 August
		Quiz 2	5 September
		Assignment 2	15 September
FPE015	Derivatives in Financial Planning	Quiz 1	25 July
		Assignment 1	4 August
		Quiz 2	5 September
		Assignment 2	15 September
FPE020	SMSF Regulations and Taxation	Task	21 July
		Assignment 1	4 August
		Quiz	5 September
		Assignment 2	15 September
KAP001	Capstone Project	Task	21 July
		Assignment 1	11 August
		Assignment 2	15 September

Disclaimer: This schedule is subject to change

MFP 2025SP4 V1 28.04.2025

© Kaplan Professional