## 2025SP5 Assessment Schedule

## Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B		Assignment 1	18 September
	Economic and Legal Context for Financial Planning	Assignment 2	13 October
		Assignment 3	10 November
	Ethics and Professionalism in Financial Advice	Task	15 September
FPC002B		Assignment 1	13 October
		Assignment 2	10 November
FPC003	Superannuation and Retirement Advice	Quiz	26 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC004	Insurance Advice	Quiz	19 September
		Task	13 October
		Assignment	10 November
FPC005	Estate and Succession Planning	Quiz	19 September
		Case Study	13 October
		Assignment	10 November
		Quiz	26 September
FPC006	Taxation for Financial Planning		6 October
		Assignment 1	
		Assignment 2	10 November
FPC007B	Client Engagement Skills	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC008	Investment Advice	Assignment 1	18 September
		Assignment 2	13 October
		Assignment 3	10 November
	Complex Financial Planning	Task	15 September
FPC009		Assignment 1	13 October
		Assignment 2	10 November
	Aged Care	Task	15 September
FPE010		Assignment 1	6 October
		Assignment 2	10 November
FPE011 FPE012	Debt Strategies Marketing for Financial Planning Practices	Oral Assignment	15 September
		Assignment 1	13 October
		Assignment 2	10 November
		-	
		Assignment 1	15 September
		Assignment 2	13 October
		Assignment 3	10 November
EDEOLO	Business Planning and Practice Management	Task	15 September
FPE013		Assignment 1	13 October
		Assignment 2	10 November
FPE014	Financial Accounting Principles	Quiz 1	26 September
		Assignment 1	6 October
		Quiz 2	31 October
		Assignment 2	10 November
		Quiz 1	19 September
			29 September
EDE015	Derivatives in Financial Planning	Assignment 1	29 September
FPE015	Derivatives in Financial Planning	Assignment 1 Quiz 2	31 October
FPE015	Derivatives in Financial Planning		
FPE015	Derivatives in Financial Planning	Quiz 2	31 October 10 November
FPE015	Derivatives in Financial Planning	Quiz 2 Assignment 2 Task	31 October 10 November 15 September
FPE015 FPE020	Derivatives in Financial Planning SMSF Regulations and Taxation	Quiz 2 Assignment 2 Task Assignment 1	31 October 10 November 15 September 29 September
		Quiz 2 Assignment 2 Task Assignment 1 Quiz	31 October 10 November 15 September 29 September 31 October
		Quiz 2 Assignment 2 Task Assignment 1	31 October 10 November 15 September 29 September
		Quiz 2 Assignment 2 Task Assignment 1 Quiz	31 October 10 November 15 September 29 September 31 October
		Quiz 2 Assignment 2 Task Assignment 1 Quiz Assignment 2	31 October 10 November 15 September 29 September 31 October 10 November

MFP 2025SP5 V2 14.07.2025 © Kaplan Professional

Disclaimer: This schedule is subject to change