

2025WI Assessment Schedule

Financial Planning Subjects

| Subject code | Subject Name | Assessment Type | Assessment Dates |
|--------------|---|-----------------|------------------|
| FPC001B | Economic and Legal Context for Financial Planning | Assignment 1 | 21 August |
| | | Assignment 2 | 3 September |
| | | Assignment 3 | 19 September |
| FPC002B | Ethics and Professionalism in Financial Advice | Task | 21 August |
| | | Assignment 1 | 3 September |
| | | Assignment 2 | 19 September |
| FPC003 | Superannuation and Retirement Advice | Quiz | 21 August |
| | | Assignment 1 | 27 August |
| | | Assignment 2 | 19 September |
| FPC004 | Insurance Advice | Quiz 1 | 21 August |
| | | Assignment 1 | 27 August |
| | | Quiz 2 | 10 September |
| | | Assignment 2 | 19 September |
| FPC005 | Estate and Succession Planning | Quiz | 21 August |
| | | Case Study | 27 August |
| | | Assignment | 19 September |
| FPC006 | Taxation for Financial Planning | Quiz | 21 August |
| | | Assignment 1 | 27 August |
| | | Assignment 2 | 19 September |
| FPC007B | Client Engagement Skills | Task | 21 August |
| | | Assignment 1 | 3 September |
| | | Assignment 2 | 19 September |
| FPC008 | Investment Advice | Assignment 1 | 21 August |
| | | Assignment 2 | 3 September |
| | | Assignment 3 | 19 September |

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