

2025SPSI Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	16 October
		Assignment 2	29 October
		Assignment 3	14 November
FPC002B	Ethics and Professionalism in Financial Advice	Task	16 October
		Assignment 1	29 October
		Assignment 2	14 November
FPC003	Superannuation and Retirement Advice	Quiz	16 October
		Assignment 1	22 October
		Assignment 2	14 November
FPC004	Insurance Advice	Quiz	16 October
		Task	22 October
		Assignment	14 November
FPC005	Estate and Succession Planning	Quiz	16 October
		Case Study	22 October
		Assignment	14 November
FPC006	Taxation for Financial Planning	Quiz	16 October
		Assignment 1	22 October
		Assignment 2	14 November
FPC007B	Client Engagement Skills	Task	16 October
		Assignment 1	29 October
		Assignment 2	14 November
FPC008	Investment Advice	Assignment 1	16 October
		Assignment 2	29 October
		Assignment 3	14 November

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Disclaimer: This schedule is subject to change

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