

2026SP1 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	5 February
		Assignment 2	2 March
		Assignment 3	30 March
FPC002B	Ethics and Professionalism in Financial Advice	Task	2 February
		Assignment 1	2 March
		Assignment 2	30 March
FPC003	Superannuation and Retirement Advice	Quiz	13 February
		Assignment 1	2 March
		Assignment 2	30 March
FPC004	Insurance Advice	Quiz	6 February
		Task	2 March
		Assignment	30 March
FPC005	Estate and Succession Planning	Quiz	6 February
		Case Study	2 March
		Assignment	30 March
FPC006	Taxation for Financial Planning	Quiz	13 February
		Assignment 1	2 March
		Assignment 2	30 March
FPC007B	Client Engagement Skills	Task	2 February
		Assignment 1	2 March
		Assignment 2	30 March
FPC008	Investment Advice	Assignment 1	5 February
		Assignment 2	2 March
		Assignment 3	30 March
FPC009	Complex Financial Planning	Task	2 February
		Oral Assignment	2 March
		Assignment	30 March
FPE010	Aged Care	Task	2 February
		Assignment 1	23 February
		Assignment 2	30 March
FPE011	Debt Strategies	Oral Assignment	2 February
		Assignment 1	2 March
		Assignment 2	30 March
FPE012	Marketing for Financial Planning Practices	Assignment 1	2 February
		Assignment 2	2 March
		Assignment 3	30 March
FPE013	Business Planning and Practice Management	Task	2 February
		Assignment 1	2 March
		Assignment 2	30 March
FPE014	Financial Accounting Principles	Quiz 1	13 February
		Assignment 1	23 February
		Quiz 2	20 March
FPE015	Derivatives in Financial Planning	Assignment 2	30 March
		Quiz 1	6 February
		Assignment 1	16 February
FPE020	SMSF Regulations and Taxation	Quiz 2	20 March
		Assignment 2	30 March
		Task	2 February
KAP001	Capstone Project	Assignment 1	16 February
		Quiz	20 March
		Assignment 2	30 March
KAP001	Capstone Project	Task	2 February
		Assignment 1	23 February
		Assignment 2	30 March

Disclaimer: This schedule is subject to change

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