

2026SP5 Assessment Schedule

Financial Planning Subjects

| Subject code | Subject Name | Assessment Type | Assessment Dates |
|--------------|---|-----------------|------------------|
| FPC001B | Economic and Legal Context for Financial Planning | Assignment 1 | 17 September |
| | | Assignment 2 | 12 October |
| | | Assignment 3 | 9 November |
| FPC002B | Ethics and Professionalism in Financial Advice | Task | 14 September |
| | | Assignment 1 | 12 October |
| | | Assignment 2 | 9 November |
| FPC003 | Superannuation and Retirement Advice | Quiz | 25 September |
| | | Assignment 1 | 12 October |
| | | Assignment 2 | 9 November |
| FPC004 | Insurance Advice | Quiz | 18 September |
| | | Task | 12 October |
| | | Assignment | 9 November |
| FPC005 | Estate and Succession Planning | Quiz | 18 September |
| | | Case Study | 12 October |
| | | Assignment | 9 November |
| FPC006 | Taxation for Financial Planning | Quiz | 25 September |
| | | Assignment 1 | 12 October |
| | | Assignment 2 | 9 November |
| FPC007B | Client Engagement Skills | Task | 14 September |
| | | Assignment 1 | 12 October |
| | | Assignment 2 | 9 November |
| FPC008 | Investment Advice | Assignment 1 | 17 September |
| | | Assignment 2 | 12 October |
| | | Assignment 3 | 9 November |
| FPC009 | Complex Financial Planning | Task | 14 September |
| | | Oral assignment | 12 October |
| | | Assignment | 9 November |
| FPE010 | Aged Care | Task | 14 September |
| | | Assignment 1 | 5 October |
| | | Assignment 2 | 9 November |
| FPE011 | Debt Strategies | Oral assignment | 14 September |
| | | Assignment 1 | 12 October |
| | | Assignment 2 | 9 November |
| FPE012 | Marketing for Financial Planning Practices | Assignment 1 | 14 September |
| | | Assignment 2 | 12 October |
| | | Assignment 3 | 9 November |
| FPE013 | Business Planning and Practice Management | Task | 14 September |
| | | Assignment 1 | 12 October |
| | | Assignment 2 | 9 November |
| FPE014 | Financial Accounting Principles | Quiz 1 | 25 September |
| | | Assignment 1 | 5 October |
| | | Quiz 2 | 30 October |
| FPE015 | Derivatives in Financial Planning | Assignment 2 | 9 November |
| | | Quiz 1 | 18 September |
| | | Assignment 1 | 28 September |
| FPE020 | SMSF Regulations and Taxation | Quiz 2 | 30 October |
| | | Assignment 2 | 9 November |
| | | Task | 14 September |
| KAP001 | Capstone Project | Assignment 1 | 28 September |
| | | Quiz | 30 October |
| | | Assignment 2 | 9 November |
| KAP001 | Capstone Project | Task | 14 September |
| | | Assignment 1 | 5 October |
| | | Assignment 2 | 9 November |

Disclaimer: This schedule is subject to change

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