

2025SP5 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	18 September
		Assignment 2	13 October
		Assignment 3	10 November
FPC002B	Ethics and Professionalism in Financial Advice	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC003	Superannuation and Retirement Advice	Quiz	26 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC004	Insurance Advice	Quiz	19 September
		Task	13 October
		Assignment	10 November
FPC005	Estate and Succession Planning	Quiz	19 September
		Case Study	13 October
		Assignment	10 November
FPC006	Taxation for Financial Planning	Quiz	26 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC007B	Client Engagement Skills	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPC008	Investment Advice	Assignment 1	18 September
		Assignment 2	13 October
		Assignment 3	10 November
FPC009	Complex Financial Planning	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPE010	Aged Care	Task	15 September
		Assignment 1	6 October
		Assignment 2	10 November
FPE011	Debt Strategies	Oral Assignment	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPE012	Marketing for Financial Planning Practices	Assignment 1	15 September
		Assignment 2	13 October
		Assignment 3	10 November
FPE013	Business Planning and Practice Management	Task	15 September
		Assignment 1	13 October
		Assignment 2	10 November
FPE014	Financial Accounting Principles	Quiz 1	26 September
		Assignment 1	6 October
		Quiz 2	31 October
FPE015	Derivatives in Financial Planning	Assignment 2	10 November
		Quiz 1	19 September
		Assignment 1	29 September
FPE020	SMSF Regulations and Taxation	Quiz 2	31 October
		Assignment 2	10 November
		Task	15 September
KAP001	Capstone Project	Assignment 1	29 September
		Quiz	31 October
		Assignment 2	10 November

Disclaimer: This schedule is subject to change

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