

2026SP4 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	23 July
		Assignment 2	17 August
		Assignment 3	14 September
FPC002B	Ethics and Professionalism in Financial Advice	Task	20 July
		Assignment 1	17 August
		Assignment 2	14 September
FPC003	Superannuation and Retirement Advice	Quiz	31 July
		Assignment 1	17 August
		Assignment 2	14 September
FPC004	Insurance Advice	Quiz	24 July
		Task	17 August
		Assignment	14 September
FPC005	Estate and Succession Planning	Quiz	24 July
		Case Study	17 August
		Assignment	14 September
FPC006	Taxation for Financial Planning	Quiz	31 July
		Assignment 1	17 August
		Assignment 2	14 September
FPC007B	Client Engagement Skills	Quiz	24 July
		Assignment 1	17 August
		Assignment 2	14 September
FPC008	Investment Advice	Quiz	23 July
		Assignment 1	17 August
		Assignment 2	14 September
FPC009	Complex Financial Planning	Quiz	20 July
		Task	17 August
		Assignment	14 September
FPE010	Aged Care	Task	20 July
		Assignment 1	10 August
		Assignment 2	14 September
FPE011	Debt Strategies	Oral assignment	20 July
		Assignment 1	17 August
		Assignment 2	14 September
FPE012	Marketing for Financial Planning Practices	Assignment 1	20 July
		Assignment 2	17 August
		Assignment 3	14 September
FPE013	Business Planning and Practice Management	Task	20 July
		Assignment 1	17 August
		Assignment 2	14 September
FPE014	Financial Accounting Principles	Quiz 1	31 July
		Assignment 1	10 August
		Quiz 2	4 September
FPE015	Derivatives in Financial Planning	Assignment 2	14 September
		Quiz 1	24 July
		Assignment 1	3 August
FPE020	SMSF Regulations and Taxation	Quiz 2	4 September
		Assignment 2	14 September
		Task	20 July
KAP001	Capstone Project	Assignment 1	3 August
		Quiz	4 September
		Assignment 2	14 September
KAP001	Capstone Project	Task	20 July
		Assignment 1	10 August
		Assignment 2	14 September