

2026SP5 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	Assignment 1	17 September
		Assignment 2	12 October
		Assignment 3	9 November
FPC002B	Ethics and Professionalism in Financial Advice	Task	14 September
		Assignment 1	12 October
		Assignment 2	9 November
FPC003	Superannuation and Retirement Advice	Quiz	25 September
		Assignment 1	12 October
		Assignment 2	9 November
FPC004	Insurance Advice	Quiz	18 September
		Task	12 October
		Assignment	9 November
FPC005	Estate and Succession Planning	Quiz	18 September
		Case Study	12 October
		Assignment	9 November
FPC006	Taxation for Financial Planning	Quiz	25 September
		Assignment 1	12 October
		Assignment 2	9 November
FPC007B	Client Engagement Skills	Quiz	14 September
		Assignment 1	12 October
		Assignment 2	9 November
FPC008	Investment Advice	Quiz	17 September
		Assignment 1	12 October
		Assignment 2	9 November
FPC009	Complex Financial Planning	Quiz	14 September
		Task	12 October
		Assignment	9 November
FPE011	Debt Strategies	Oral Assignment	14 September
		Assignment 1	12 October
		Assignment 2	9 November
FPE012	Marketing for Financial Planning Practices	Assignment 1	14 September
		Assignment 2	12 October
		Assignment 3	9 November
FPE013	Business Planning and Practice Management	Task	14 September
		Assignment 1	12 October
		Assignment 2	9 November
FPE014	Financial Accounting Principles	Quiz 1	25 September
		Assignment 1	5 October
		Quiz 2	30 October
		Assignment 2	9 November
FPE015	Derivatives in Financial Planning	Quiz 1	18 September
		Assignment 1	28 September
		Quiz 2	30 October
		Assignment 2	9 November
FPE020	SMSF Regulations and Taxation	Task	14 September
		Assignment 1	28 September
		Quiz	30 October
		Assignment 2	9 November
FPE023	Social Security and Aged Care	Quiz	18 September
		Assignment 1	5 October
		Assignment 2	9 November
KAP001	Capstone Project	Task	14 September
		Assignment 1	5 October
		Assignment 2	9 November

Disclaimer: This schedule is subject to change

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