KAPLAN PROFESSIONAL

2027SP1 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates
FPC001B	Economic and Legal Context for Financial Planning	**Assignment 1**	4 February
		Assignment 2	1 March
		Assignment 3	29 March
FPC002B	Ethics and Professionalism in Financial Advice	**Task**	1 February
		Assignment 1	1 March
		Assignment 2	29 March
FPC003	Superannuation and Retirement Advice	**Quiz**	12 February
		Assignment 1	1 March
		Assignment 2	29 March
FPC004	Insurance Advice	**Quiz**	5 February
		Task	1 March
		Assignment	29 March
FPC005	Estate and Succession Planning	**Quiz**	5 February
		Case Study	1 March
		Assignment	29 March
FPC006	Taxation for Financial Planning	**Quiz**	12 February
		Assignment 1	1 March
		Assignment 2	29 March
FPC007B	Client Engagement Skills	**Quiz**	1 February
		Assignment 1	1 March
		Assignment 2	29 March
FPC008	Investment Advice	**Quiz**	4 February
		Assignment 1	1 March
		Assignment 2	29 March
FPC009	Complex Financial Planning	**Quiz**	1 February
		Task	1 March
		Assignment	29 March
FPE011	Debt Strategies	**Oral Assignment**	1 February
		Assignment 1	1 March
		Assignment 2	29 March
FPE012	Marketing for Financial Planning Practices	**Assignment 1**	1 February
		Assignment 2	1 March
		Assignment 3	29 March
FPE013	Business Planning and Practice Management	**Task**	1 February
		Assignment 1	1 March
		Assignment 2	29 March
FPE014	Financial Accounting Principles	**Quiz 1**	12 February
		Assignment 1	22 February
		Quiz 2	19 March
		Assignment 2	29 March
FPE015	Derivatives in Financial Planning	**Quiz 1**	5 February
		Assignment 1	15 February
		Quiz 2	19 March
		Assignment 2	29 March
FPE020	SMSF Regulations and Taxation	**Task**	1 February
		Assignment 1	1 March
		Quiz	19 March
		Assignment 2	29 March
FPE023	Social Security and Aged Care	**Quiz**	5 February
		Assignment 1	22 February
		Assignment 2	29 March
KAP001	Capstone Project	**Task**	1 February
		Assignment 1	22 February
		Assignment 2	29 March

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