It's all about the journey. Explore your career potential with Kaplan's CFP® Pathways.

Learn. Lead. Succeed.

KAPLAN PROFESSIONAL

Kaplan's CFP® pathways to the Master of Financial Planning

The Kaplan Professional Master of Financial Planning is a purpose-built, completely financial planning-oriented qualification specifically designed for the adviser of the future.

Designed and developed in partnership with industry professionals, the Master of Financial Planning is intended to build on knowledge gained through previous education and skills attained while working within the financial planning industry.

The qualification focuses on the practical application of advanced financial advice strategies and concepts applicable to the working professional. A key feature is the research project, which gives individuals the opportunity to demonstrate critical thinking, analysis capabilities and expertise in a chosen field of research, which differentiates this qualification from similar options available in the market.

Kaplan Professional has developed clear pathways for individuals looking to elevate their career within the financial planning industry. Individuals can choose from six intakes per year to enrol into Kaplan Professional's Master of Financial Planning and join a community of like-minded industry professionals. Those who enrol have the opportunity to take advantage of a number of pathways to also attain the CFP® designation.

"I chose to study the Kaplan Professional Master of Financial Planning due to its practicality, relevance in the industry and online structure. I am a self-learner so I find the online structure of this course perfect for me to do things in my own time and when I have the time. However, if need be the lecturers and support staff are always there to lend a helping hand."

Felicity Thomas, Financial Planner

"I already had 15 years of experience as a planner however, experience alone did not impress or amount to much in the ever-changing world that is financial planning. Kaplan Professional has provided me with the framework to learn, question, implement and advise through the masters degree that has not only significantly expanded my knowledge, but made me a far greater thinker and strategist, which has ultimately benefitted my 1,800 or so clients."

Robert Dekkan, Senior Financial Planner

Masters Subjects:

- FPC003 Superannuation and Retirement Advice
- FPC004 Insurance Advice
- FPC005 Estate and Succession Planning
- FPC006 Tax and Commercial Law for Financial Planning
- FPC007 Client Engagement Skills

Research Project:

- KAP001 Research Project

Exemptions:

- FPC001 Economic Legal and Ethical Context for Financial Planning
- FPC002 Applied Financial Planning
- FPC008 Investment Advice
- FPC009 Complex Financial Planning

Electives:

- FPE010 Aged Care
- FPE011 Debt Strategies
- FPE012 Marketing for Financial Planning Practices
- FPE013 Business Planning and Practice Management
- FPE014 Accounting Principles
- FPE015 Derivatives in Financial Planning
- FPE016 Self Managed Superannuation Funds
- FPE018 Advanced Technical Strategy

Note: Students are advised not to complete elective FPE019 Governance and Ethics as part of these pathways.

Find out more
kp.edu.au/mfp

There are a number of pathways available for individuals to attain both the Master of Financial Planning and the CFP® designation.

Pathway 1

ENTRY Advanced Diploma of Financial Planning

COMPLETE

- FPC003 Superannuation and Retirement Advice
- FPC004 Insurance Advice
- FPC005 Estate and Succession Planning
- FPC006 Tax and Commercial Law for Financial Planning
- FPC007 Client Engagement Skills
- 2 electives (excluding FPE019 Governance and Ethics)
- KAP001 Research Project

ENTRY Entry into CFP

COMPLETE

CFP 1 FPA Professionalism
CFP 2 Applied Strategies 1
CFP 3 Applied Strategies 2
CFP 4 Investment Strategies

Examination Component:
- Financial Plan case study
- Supervised client meetings
- Three hour multiple choice exam
- Detailed experience analysis

AWARDED Master of Financial Planning + CFP Certification

Pathway 2

ENTRY Advanced Diploma of Financial Planning

COMPLETE

CFP 1 FPA Professionalism
CFP 2 Applied Strategies 1
CFP 3 Applied Strategies 2
CFP 4 Investment Strategies

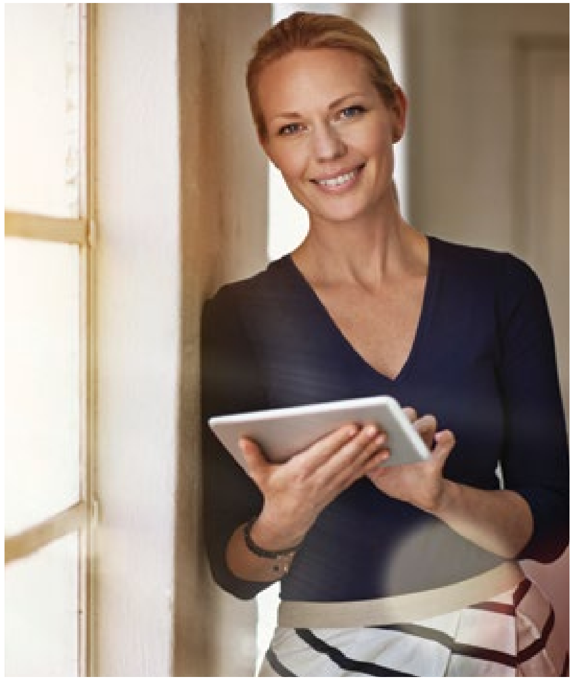
Examination Component:
- Financial Plan case study
- Supervised client meetings
- Three hour multiple choice exam
- Detailed experience analysis

AWARDED Accredited Associate Financial Planner Certification

COMPLETE

- FPC003 Superannuation and Retirement Advice
- FPC004 Insurance Advice
- FPC005 Estate and Succession Planning
- FPC006 Tax and Commercial Law for Financial Planning
- FPC007 Client Engagement Skills
- 2 electives (excluding FPE019 Governance and Ethics)
- KAP001 Research Project

AWARDED Master of Financial Planning + CFP Certification



Pathway 3

ENTRY Advanced Diploma of Financial Planning

COMPLETE

- FPC003 Superannuation and Retirement Advice
- FPC004 Insurance Advice

+

CFP 1 FPA Professionalism
CFP 2 Applied Strategies 1
CFP 3 Applied Strategies 2
CFP 4 Investment Strategies

Examination Component:
- Financial Plan case study
- Supervised client meetings
- Three hour multiple choice exam
- Detailed experience analysis

AWARDED Graduate Certificate in Financial Planning + Accredited Associate Financial Planner Certification

COMPLETE

- FPC005 Estate and Succession Planning
- FPC006 Tax and Commercial Law for Financial Planning
- FPC007 Client Engagement Skills

AWARDED Graduate Diploma of Financial Planning

COMPLETE

- 2 electives (excluding FPE019 Governance and Ethics)
- KAP001 Research Project

AWARDED Master of Financial Planning + CFP Certification kaplanprofessional.edu.au

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or alternatively speak to your Business Development Manager.

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