



**Ontrack**

Knowledge is power

## Your continuing professional development solution

Ontrack's engaging and diversified multimedia format appeals to a variety of individual learning styles and provides topical and effective professional development. You can achieve compliance requirements and gain a competitive advantage at the same time.

Kaplan Professional is an established industry leader in providing quality professional education courses and continuing professional development programs in Australia. By collaborating with industry leaders, we develop courses and programs by the industry for the industry in the financial services, tax and accounting and real estate sectors. They are practical, relevant and designed to help achieve real world ambitions.

### **Your online personal development solution**

Knowledge is everything in the financial services world. By featuring content developed in consultation with technical and financial advice specialists, Ontrack delivers what you need to know to manage your ongoing CPD requirements and keep ahead of complex regulatory requirements and the ever evolving industry landscape.

Ontrack is a cost-effective one-stop-shop personal development solution, used by major and regional banks, Australian financial services licensees and authorised representatives, fund management companies, superannuation trustees, Australian credit licensees and mortgage broking professionals.

As an online platform, it allows busy professionals to access and complete CPD training anywhere, and at anytime, on a PC, laptop or tablet.

Importantly, the content covered meets professional development compliance requirements of RG 146, RG 206 RG 105, and TASA.

Yet Ontrack goes far beyond meeting compliance requirements; as an online personal development solution it positions you to gain a competitive edge and keep abreast of industry and regulatory trends.

### **Recognised and relevant**

Ontrack CPD is recognised by leading industry associations such as the Financial Planning Association (FPA), the Association of Financial Advisers (AFA), Self Managed Super Fund Association (SMSF Association), the Mortgage and Finance Association of Australia (MFAA), and the Finance Brokers Association of Australia (FBAA).

## **THE KAPLAN ADVANTAGE**

Ontrack's suite of multimedia offerings



### **Q&A SERIES**

**Keen to find out about the latest regulatory changes and key industry trends?**

Q&A Series hands the microphone over to the experts – hear insights from leading industry players and specialists via topical video interviews.



### **INDUSTRY PULSE**

**Don't have time to attend industry conferences, roadshows and seminars?**

Industry Pulse brings key sessions to busy professionals in an engaging multimedia format.

## Sophisticated and flexible

Ontrack provides organisations with helpful planning and tracking tools that allow them to easily manage and monitor the CPD training status of employees at a group or individual level, and generate reports of completed training instantly.

Among the range of benefits that Ontrack offers, here's a snapshot of its key functions:

- › Categorise users into training profiles based on their role and CPD requirements
- › Set individual or group training plans specific to an employee's role and CPD requirements
- › Generate instant reports to track the CPD progress of employees against training plan requirements
- › Record all CPD training completed by staff, including PD days and external training such as conferences and seminars.

## Interesting and challenging

The financial markets are driven by the interpretation of the latest news, events and information. With its unique "current affairs style" program, Ontrack provides you with the most up-to-date information in an interesting and thought-provoking manner.

Ontrack's CPD content offers diversified multimedia training that appeals to the learning styles of all individuals, and covers the following knowledge areas:

- › Generic Knowledge
- › Financial Planning
- › Managed Investments
- › Life Insurance
- › Superannuation
- › Retirement Income Streams
- › SMSFs
- › Margin Lending & Geared Investments
- › Securities
- › Derivatives
- › Foreign Exchange
- › Taxation
- › Ethics
- › Practice Management
- › Skills
- › Fixed Interest
- › Social Security & Aged Care
- › Estate Planning
- › General Insurance
- › Deposit Products and Non-cash Facilities
- › Credit & Mortgage Broking

*"The recent Kaplan articles in Ontrack have been very informative and offer some great practical tips. They have proven to be a great way for our staff to keep up to date technically as well as providing us with a useful training reporting register. I especially note the recent quality articles on FDFA, which there were many, were very useful to myself and required reading for our financial advisers."*

**Craig Sankey**

Product & Technical Support Manager  
Industry Fund Services



### kPODS

#### Enjoy listening to podcasts?

Why not learn at the same time. Ontrack brings you the convenience of auditory learning through kPODs – listen to the latest Q&A interviews, videos and narrated articles.



### VIDEO

#### Prefer a more interactive learning experience?

More than 70% of articles published in Ontrack on a monthly basis contain a video.



Contact us on 1300 527 526 or via email at [PDmail@kaplan.edu.au](mailto:PDmail@kaplan.edu.au) or alternatively speak to your Business Development Manager.

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