

## TPB Approved Courses For Tax (Financial) Advisers

	Primary qualification	TPB approved courses for tax (financial) advisers <sup>1</sup>		Relevant experience
		Australian taxation law	Commercial law	
<b>Tertiary qualifications</b>	Degree or postgraduate award (from an Australian tertiary institution), or degree or award that's Board approved (from an equivalent institution) in a relevant discipline	<a href="#">FPC006</a> Tax and Commercial Law for Financial Planning	<a href="#">FPC001B*</a> Economic and Legal Context for Financial Planning	Equivalent of 12 months' full-time relevant experience in the past 5 years
<b>Diploma or higher award</b>	Diploma or higher award (from a registered training organisation or an equivalent institution) in a relevant discipline	<a href="#">DFP 5</a> Tax for Financial Advising <a href="#">TASATFA</a> Tax for Financial Advising (Short Answer Exam) <a href="#">TASACC</a> TASA 2009 and the TPB Code of Professional Conduct	<a href="#">TASACL</a> Commercial Law	Equivalent of 18 months' full-time relevant experience in the past 5 years
<b>Work experience</b>	Not required	<a href="#">FPC006</a> Tax and Commercial Law for Financial Planning <a href="#">TASACC</a> TASA 2009 and the TPB Code of Professional Conduct	<a href="#">FPC001B*</a> Economic and Legal Context for Financial Planning <a href="#">TASACL</a> Commercial Law	Equivalent of 3 years' full-time relevant experience in the past 5 years
<b>Membership of a professional association</b>	Individual is a voting member of a recognised tax (financial) adviser or a recognised tax agent association	Not required	Not required	Equivalent of 6 years' full-time relevant experience in the past 8 years

<sup>1</sup> There are some instances where Kaplan Professional subjects are approved for other TPB practitioner types e.g. BAS agents or tax agents. This was not a direct application from Kaplan Professional but part of TPB's assessment process when reviewing the application. Any individuals who are tax or BAS agents will need to seek appropriate registration with TPB.

\* Completed from study period 6 2019 onwards only.