

TPB Approved Courses For Tax (Financial) Advisers

	Primary qualification	TPB approved courses for tax (financial) advisers ¹		Relevant experience
		Australian taxation law ²	Commercial law	
Tertiary qualifications	Degree or postgraduate award (from an Australian tertiary institution), or degree or award that's Board approved (from an equivalent institution) in a relevant discipline	FPC006 Tax and Commercial Law for Financial Planning	FPC001B * Economic and Legal Context for Financial Planning	Equivalent of 12 months' full-time relevant experience in the past 5 years
Diploma or higher award	Diploma or higher award (from a registered training organisation or an equivalent institution) in a relevant discipline	DFP 5 Tax for Financial Advising	TASACL Commercial Law	Equivalent of 18 months' full-time relevant experience in the past 5 years
Work experience	Not required	FPC006 Tax and Commercial Law for Financial Planning	FPC001B * Economic and Legal Context for Financial Planning TASACL Commercial Law	Equivalent of 3 years' full-time relevant experience in the past 5 years
Membership of a professional association	Individual is a voting member of a recognised tax (financial) adviser or a recognised tax agent association	Not required	Not required	Equivalent of 6 years' full-time relevant experience in the past 8 years

¹ There are some instances where Kaplan Professional subjects are approved for other TPB practitioner types e.g. BAS agents or tax agents. This was not a direct application from Kaplan Professional but part of TPB's assessment process when reviewing the application. Any individuals who are tax or BAS agents will need to seek appropriate registration with TPB.

² Australian taxation law covers Tax Agent Services Act 2009, including the Code of Professional Conduct (TASA). Individuals can complete Tax for Financial Advising - Short Answer Exam ([TASATFA](#)) or TASA 2009 and the TPB Code of Professional Conduct ([TASACC](#)) unit to meet TPB TASA requirements.

* Completed from study period 6 2019 onwards only.