

## SP4-20 Assessment Schedule

### Financial Planning Subjects

Subject Code	Subject Name	Tasks/ Assignments	Submit Date	Exams*
FPC001B	Economic and Legal Context for Financial Planning	Task 1 Assignment	30 July 24 August	21 September, 22 September, 23 September
FPC002B	Ethics and Professionalism in Financial Advice	Task 1 Assignment	27 July 24 August	21 September, 22 September, 23 September
FPC003	Superannuation and Retirement Advice	Assignment	21 September	10 August, 11 August, 12 August
FPC004	Insurance Advice	Assignment 1 Assignment 2	3 August 24 August	21 September, 22 September, 23 September
FPC005	Estate and Succession Planning	Assignment	21 September	10 August, 11 August, 12 August
FPC006	Tax and Commercial Law for Financial Planning	N/A	N/A	Exam 1: 10 August, 11 August, 12 August Exam 2: 21 September, 22 September, 23 September
FPC007B	Client Engagement Skills	Task 1 Assignment 1 Assignment 2	3 August 17 August 21 September	N/A
FPC008	Investment Advice	Assignment 1 Assignment 2 Assignment 3	30 July 17 August 21 September	N/A
FPC009	Complex Financial Planning	Assignment 1 Assignment 2	10 August 21 September	N/A
FPE010	Aged Care	Assignment	10 August	21 September, 22 September, 23 September
FPE011	Debt Strategies	Assignment	21 September	10 August, 11 August, 12 August
FPE012	Marketing for Financial Planning Practices	Assignment 1	21 September	21 September, 22 September, 23 September
FPE013	Business Planning and Practice Management	Assignment 1 Assignment 2	10 August 21 September	N/A
FPE014	Financial Accounting Principles	Assignment	10 August	21 September, 22 September, 23 September
FPE015	Derivatives in Financial Planning	Assignment	21 September	10 August, 11 August, 12 August
FPE016	Self-Managed Superannuation Funds	Task 1 Assignment	3 August 17 August	21 September, 22 September, 23 September
FPE018	Advanced Technical Strategy	Assignment 1 Assignment 2	10 August 21 September	N/A
FPE019	Governance and Ethics	Assignment	21 September	21 September, 22 September, 23 September
KAP001	Research Project	Task 1 Assignment 1 Assignment 2	27 July 17 August 21 September	N/A

\*Individuals are required to select one exam date only for each exam.