

SP1-21 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Tasks/Assignments	Submit Date	Exams*
FPC001B	Economic and Legal Context for Financial Planning	Task 1	28 January	22 March, 23 March, 24 March
		Assignment	22 February	
FPC002B	Ethics and Professionalism in Financial Advice	Task 1	25 January	22 March, 23 March, 24 March
		Assignment	22 February	
FPC003	Superannuation and Retirement Advice	Assignment	22 March	8 February, 9 February, 10 February
FPC004	Insurance Advice	Assignment 1	1 February	22 March, 23 March, 24 March
		Assignment 2	22 February	
FPC005	Estate and Succession Planning	Assignment	22 March	8 February, 9 February, 10 February
FPC006	Tax and Commercial Law for Financial Planning	N/A	N/A	8 February, 9 February, 10 February
				22 March, 23 March, 24 March
FPC007B	Client Engagement Skills	Task 1	1 February	N/A
		Assignment 1	15 February	
		Assignment 2	22 March	
FPC008	Investment Advice	Assignment 1	28 January	N/A
		Assignment 2	15 February	
		Assignment 3	22 March	
FPC009	Complex Financial Planning	Assignment 1	8 February	N/A
		Assignment 2	22 March	
FPE010	Aged Care	Assignment	8 February	22 March, 23 March, 24 March
FPE011	Debt Strategies	Assignment	22 March	8 February, 9 February, 10 February
FPE012	Marketing for Financial Planning Practices	Assignment 1	22 March	22 March, 23 March, 24 March
FPE013	Business Planning and Practice Management	Assignment 1	8 February	N/A
		Assignment 2	22 March	
FPE014	Financial Accounting Principles	Assignment	8 February	22 March, 23 March, 24 March
FPE015	Derivatives in Financial Planning	Assignment	22 March	8 February, 9 February, 10 February
FPE016	Self-Managed Superannuation Funds	Task 1	1 February	22 March, 23 March, 24 March
		Assignment	15 February	
KAP001	Research Project	Task 1	25 January	N/A
		Assignment 1	15 February	
		Assignment 2	22 March	