

SP2-21 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Tasks/Assignments	Submit Date	Exams*
FPC001B	Economic and Legal Context for Financial Planning	Task 1	1 April	24 May, 25 May, 26 May
		Assignment	26 April	
FPC002B	Ethics and Professionalism in Financial Advice	Task 1	29 March	24 May, 25 May, 26 May
		Assignment	26 April	
FPC003	Superannuation and Retirement Advice	Assignment	24 May	12 April, 13 April, 14 April
FPC004	Insurance Advice	Assignment 1	5 April	24 May, 25 May, 26 May
		Assignment 2	26 April	
FPC005	Estate and Succession Planning	Assignment	24 May	12 April, 13 April, 14 April
FPC006	Tax and Commercial Law for Financial Planning	N/A	N/A	12 April, 13 April, 14 April
				24 May, 25 May, 26 May
FPC007B	Client Engagement Skills	Task 1	5 April	N/A
		Assignment 1	19 April	
		Assignment 2	24 May	
FPC008	Investment Advice	Assignment 1	1 April	N/A
		Assignment 2	19 April	
		Assignment 3	24 May	
FPC009	Complex Financial Planning	Assignment 1	12 April	N/A
		Assignment 2	24 May	
FPE010	Aged Care	Assignment	12 April	24 May, 25 May, 26 May
FPE011	Debt Strategies	Assignment	24 May	12 April, 13 April, 14 April
FPE012	Marketing for Financial Planning Practices	Assignment 1	24 May	24 May, 25 May, 26 May
FPE013	Business Planning and Practice Management	Assignment 1	12 April	N/A
		Assignment 2	24 May	
FPE014	Financial Accounting Principles	Assignment	12 April	24 May, 25 May, 26 May
FPE015	Derivatives in Financial Planning	Assignment	24 May	12 April, 13 April, 14 April
FPE016	Self-Managed Superannuation Funds	Task 1	5 April	24 May, 25 May, 26 May
		Assignment	19 April	
KAP001	Research Project	Task 1	29 March	N/A
		Assignment 1	19 April	
		Assignment 2	24 May	