

SP5-20 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Tasks/Assignments	Submit Date	Exams*
FPC001B	Economic and Legal Context for Financial Planning	Task 1	24 September	16 November, 17 November, 18 November
		Assignment	19 October	
FPC002B	Ethics and Professionalism in Financial Advice	Task 1	21 September	16 November, 17 November, 18 November
		Assignment	19 October	
FPC003	Superannuation and Retirement Advice	Assignment	16 November	6 October, 7 October, 8 October
FPC004	Insurance Advice	Assignment 1	28 September	16 November, 17 November, 18 November
		Assignment 2	19 October	
FPC005	Estate and Succession Planning	Assignment	16 November	6 October, 7 October, 8 October
FPC006	Tax and Commercial Law for Financial Planning	N/A	N/A	Exam 1 6 October, 7 October, 8 October
				Exam 2 16 November, 17 November, 18 November
FPC007B	Client Engagement Skills	Task 1	28 September	N/A
		Assignment 1	12 October	
		Assignment 2	16 November	
FPC008	Investment Advice	Assignment 1	24 September	N/A
		Assignment 2	12 October	
		Assignment 3	16 November	
FPC009	Complex Financial Planning	Assignment 1	5 October	N/A
		Assignment 2	16 November	
FPE010	Aged Care	Assignment	5 October	16 November, 17 November, 18 November
FPE011	Debt Strategies	Assignment	16 November	6 October, 7 October, 8 October
FPE012	Marketing for Financial Planning Practices	Assignment 1	16 November	16 November, 17 November, 18 November
FPE013	Business Planning and Practice Management	Assignment 1	5 October	N/A
		Assignment 2	16 November	
FPE014	Financial Accounting Principles	Assignment	5 October	16 November, 17 November, 18 November
FPE015	Derivatives in Financial Planning	Assignment	16 November	6 October, 7 October, 8 October
FPE016	Self-Managed Superannuation Funds	Task 1	28 September	16 November, 17 November, 18 November
		Assignment	12 October	
KAP001	Research Project	Task 1	21 September	N/A
		Assignment 1	12 October	
		Assignment 2	16 November	

*Individuals are required to select one exam date only.
Disclaimer: This schedule is subject to change