

## SP6-20 Assessment Schedule

### Financial Planning Subjects

| Subject code | Subject Name                                      | Tasks/Assignments | Submit Date | Exams*                                |
|--------------|---|-------------------|-------------|---------------------------------------|
| FPC001B      | Economic and Legal Context for Financial Planning | Task 1            | 3 December  | 25 January, 27 January, 28 January    |
|              |   | Assignment        | 28 December |                                       |
| FPC002B      | Ethics and Professionalism in Financial Advice    | Task 1            | 30 November | 25 January, 27 January, 28 January    |
|              |   | Assignment        | 28 December |                                       |
| FPC003       | Superannuation and Retirement Advice              | Assignment        | 25 January  | 14 December, 15 December, 16 December |
| FPC004       | Insurance Advice                                  | Assignment 1      | 7 December  | 25 January, 27 January, 28 January    |
|              |   | Assignment 2      | 28 December |                                       |
| FPC005       | Estate and Succession Planning                    | Assignment        | 25 January  | 14 December, 15 December, 16 December |
| FPC006       | Tax and Commercial Law for Financial Planning     | N/A               | N/A         | 14 December, 15 December, 16 December |
|              |   |                   |             | 25 January, 27 January, 28 January    |
| FPC007B      | Client Engagement Skills                          | Task 1            | 7 December  | N/A                                   |
|              |   | Assignment 1      | 21 December |                                       |
|              |   | Assignment 2      | 25 January  |                                       |
| FPC008       | Investment Advice                                 | Assignment 1      | 3 December  | N/A                                   |
|              |   | Assignment 2      | 21 December |                                       |
|              |   | Assignment 3      | 25 January  |                                       |
| FPC009       | Complex Financial Planning                        | Assignment 1      | 14 December | N/A                                   |
|              |   | Assignment 2      | 25 January  |                                       |
| FPE010       | Aged Care   | Assignment        | 14 December | 25 January, 27 January, 28 January    |
| FPE011       | Debt Strategies                                   | Assignment        | 25 January  | 14 December, 15 December, 16 December |
| FPE012       | Marketing for Financial Planning Practices        | Assignment 1      | 25 January  | 25 January, 27 January, 28 January    |
| FPE013       | Business Planning and Practice Management         | Assignment 1      | 14 December | N/A                                   |
|              |   | Assignment 2      | 25 January  |                                       |
| FPE014       | Financial Accounting Principles                   | Assignment        | 14 December | 25 January, 27 January, 28 January    |
| FPE015       | Derivatives in Financial Planning                 | Assignment        | 25 January  | 14 December, 15 December, 16 December |
| FPE016       | Self-Managed Superannuation Funds                 | Task 1            | 7 December  | 25 January, 27 January, 28 January    |
|              |   | Assignment        | 21 December |                                       |
| KAP001       | Research Project                                  | Task 1            | 30 November | N/A                                   |
|              |   | Assignment 1      | 21 December |                                       |
|              |   | Assignment 2      | 25 January  |                                       |

\*Individuals are required to select one exam date only.