

Ontrack Subscription and supply agreement



Subscription options		
Option 1	Financial Services content	Ontrack CPD system including content covering FASEA categories: Technical Competence, Client Care and Practice, Regulatory Compliance and Consumer Protection and Professionalism and Ethics. <i>RG146 topic areas:</i> Deposit Products, Derivatives, Estate Planning, Ethics, Financial Planning, Fixed Interest, Foreign Exchange, General Insurance, Generic Knowledge, Life Insurance, Managed Investments, Margin Lending, Practice Management, Personal Tax Issues, Securities, Skills, SMSF, Social Security, Superannuation and Retirement Income Streams (all content gains TASA CPE)
Option 2	Financial Services content plus Credit	Ontrack CPD system including content covering Option 1 plus Mortgage/Finance Broking (all content gains TASA CPE)
Option 3	Investment Management	Ontrack CPD system including content covering Managed Investments, Securities, Derivatives and Fixed Interest (all content gains TASA CPE)
Option 4	Responsible Manager	Ontrack CPD system including content covering Responsible Manager requirements under ASIC's RG 105 <i>Licensing: Organisational competence</i> (all content gains TASA CPE)
Option 5	Cyber Security	Ontrack CPD system including content covering Cybersecurity Can be purchased as a standalone product or with any of the above enrolment types.

Subscription details	
<input type="checkbox"/> New Ontrack subscription	<input type="checkbox"/> Existing Ontrack subscription
Organisation:	ABN
Commencement date (mm/yy)	Ending date (mm/yy)
How did you hear about Ontrack? <input type="checkbox"/> Kaplan website <input type="checkbox"/> Google search <input type="checkbox"/> Used Ontrack with previous dealer group <input type="checkbox"/> Used Kaplan for qualifications <input type="checkbox"/> Other (please specify) _____	

Training Manager Details		Invoice Details	
Name:		Name:	
Building/Property Name:		Building/Property Name:	
Flat/Unit Number:	Street Number:	Flat/Unit Number:	Street Number:
Street Name:		Street Name:	
Suburb:		Suburb:	
State:	Postcode:	State:	Postcode:
Phone / Mobile:		Phone / Mobile:	
Email:		Email:	

For subscription enquiries, please contact the CPD support team on **1300 527 526** or email pdmail@kaplan.edu.au.

Returning this form

Email to: pdmail@kaplan.edu.au / Fax to 02 8324 63 59 / Mail to: Level 4, 45 Clarence Street, Sydney NSW 2000



Subscription fees

Option 1 – Financial Services content	Quantity	\$Unit Price per month ¹	Total \$
1 to 10 users		x \$36.10 (\$433.20 per person)	
11 to 100 users		Call for quote	
Option 2 - Financial Services content plus credit	Quantity	\$Unit Price per month ¹	Total \$
1 to 10 users		x \$41.00 (\$492 per person)	
11 to 100 users		Call for quote	
Option 3 – Investment Management	Quantity	\$Unit Price per month ¹	Total \$
1 – 10 users		x \$16.00 (\$192 per person)	
11 to 100 users		Call for quote	
Option 4 – Responsible Manager CPD	Quantity	\$Unit Price	Total \$
N/A		Call for quote	
Option 5 – Cyber Security	Quantity	\$Unit Price per month ¹	Total \$
1 – 10 users		\$14.00 (\$168 per person)	
11 to 100 users		Call for quote	
Grand total \$			

¹ Price is valid until 31 December 2020 and includes GST.

The subscription period may not be less than 12 months. For subscriptions with excess of 49 + users please contact us for a price.

Please note: Kaplan will **not issue refunds** for cancellations of a subscription or a user from a subscription. Please refer to section 4.1 in the terms and conditions.

The client: must not permit, authorise or facilitate any access or use of the Product to any person who is not a User. Refer to Ontrack Terms & Conditions for more information.

Terms of Subscription

Your signature below constitutes acceptance of the terms and conditions and confirmation that all details provided at the time of subscription are true and accurate. I agree to notify Kaplan Professional if any details on this subscription form change.

(Name)

(Signature)

(Date)

Payment Options

EFT Account Name: Kaplan Education Pty Ltd | BSB: 342-011 | Account Number: 461 480 001

(Please note your company name as reference and email through remittance once paid.)

Credit Card payment over the phone

We take your privacy seriously – Kaplan is unable to accept credit card details via email or in a word/pdf document format.

I wish to pay by: MasterCard Visa AMEX (Additional 2.5% surcharge)

Kaplan will call once your subscription is ready to be paid. If the person Kaplan needs to contact is not you, please provide their name and the best contact number to reach them below.

Contact name:

Phone number:

