

## SP3-23 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Date		
FPC001B	Economic and Legal Context for Financial Planning	Task 1	25 May		
		Assignment	19 June		
		Exam	17 July	18 July	19 July
FPC002B	Ethics and Professionalism in Financial Advice	Task 1	22 May		
		Assignment	19 June		
		Exam	17 July	18 July	19 July
FPC003	Superannuation and Retirement Advice	Quiz	2 June		
		Assignment 1	19 June		
		Assignment 2	17 July		
FPC004	Insurance Advice	Quiz 1	26 May		
		Assignment 1	5 June		
		Quiz 2	7 July		
		Assignment 2	17 July		
FPC005	Estate and Succession Planning	Quiz 1	26 May		
		Assignment 1	12 June		
		Quiz 2	30 June		
		Assignment 2	17 July		
FPC006	Taxation for Financial Planning	Quiz 1	2 June		
		Assignment	12 June		
		Quiz 2	7 July		
		Exam	17 July	18 July	19 July
FPC007B	Client Engagement Skills	Task 1	22 May		
		Assignment 1	19 June		
		Assignment 2	17 July		
FPC008	Investment Advice	Assignment 1	25 May		
		Assignment 2	19 June		
		Assignment 3	17 July		
FPC009	Complex Financial Planning	Task	22 May		
		Assignment 1	19 June		
		Assignment 2	17 July		
FPE010	Aged Care	Assignment	5 June		
		Exam	17 July	18 July	19 July
FPE011	Debt Strategies	Exam	5 June	6 June	7 June
		Assignment	17 July		
FPE012	Marketing for Financial Planning Practices	Exam	5 June	6 June	7 June
		Assignment 1	17 July		
FPE013	Business Planning and Practice Management	Task	22 May		
		Assignment 1	19 June		
		Assignment 2	17 July		
FPE014	Financial Accounting Principles	Assignment	5 June		
		Exam	17 July	18 July	19 July
FPE015	Derivatives in Financial Planning	Quiz 1	26 May		
		Assignment 1	5 June		
		Quiz 2	7 July		
		Assignment 2	17 July		
FPE020	Self-Managed Superannuation Funds	Task	22 May		
		Exam	5 June	6 June	7 June
		Assignment	17 July		
KAP001	Capstone Project	Task 1	22 May		
		Assignment 1	12 June		
		Assignment 2	17 July		

\*Individuals are required to select one exam date only.  
Disclaimer: This schedule is subject to change

MFP SP3-23 V2 25.01.2023  
© Kaplan Professional