

SP5-23 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Date		
FPC001B	Economic and Legal Context for Financial Planning	Task 1	21 September		
		Assignment	16 October		
		Exam	13 November	14 November	15 November
FPC002B	Ethics and Professionalism in Financial Advice	Task 1	18 September		
		Assignment	16 October		
		Exam	13 November	14 November	15 November
FPC003	Superannuation and Retirement Advice	Quiz	29 September		
		Assignment 1	16 October		
		Assignment 2	13 November		
FPC004	Insurance Advice	Quiz 1	22 September		
		Assignment 1	2 October		
		Quiz 2	3 November		
		Assignment 2	13 November		
FPC005	Estate and Succession Planning	Quiz 1	22 September		
		Assignment 1	9 October		
		Quiz 2	27 October		
FPC006	Taxation for Financial Planning	Assignment 2	13 November		
		Quiz 1	29 September		
		Assignment	9 October		
		Quiz 2	3 November		
FPC007B	Client Engagement Skills	Exam	13 November	14 November	15 November
		Task 1	18 September		
		Assignment 1	16 October		
FPC008	Investment Advice	Assignment 2	13 November		
		Assignment 3	16 October		
		Assignment 1	21 September		
FPC009	Complex Financial Planning	Task	18 September		
		Assignment 1	16 October		
		Assignment 2	13 November		
FPE010	Aged Care	Assignment	2 October		
		Exam	13 November	14 November	15 November
FPE011	Debt Strategies	Exam	3 October	4 October	5 October
		Assignment	13 November		
FPE012	Marketing for Financial Planning Practices	Exam	3 October	4 October	5 October
		Assignment 1	13 November		
FPE013	Business Planning and Practice Management	Task	18 September		
		Assignment 1	16 October		
		Assignment 2	13 November		
FPE014	Financial Accounting Principles	Assignment	2 October		
		Exam	13 November	14 November	15 November
FPE015	Derivatives in Financial Planning	Quiz 1	22 September		
		Assignment 1	2 October		
		Quiz 2	3 November		
		Assignment 2	13 November		
FPE020	Self-Managed Superannuation Funds	Task	18 September		
		Exam	3 October	4 October	5 October
		Assignment	13 November		
KAP001	Capstone Project	Task 1	18 September		
		Assignment 1	9 October		
		Assignment 2	13 November		

*Individuals are required to select one exam date only.
Disclaimer: This schedule is subject to change

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