



# **FNS41422 Certificate IV in General Insurance**





# **Course outline**

#### **COURSE OVERVIEW**

The FNS41422 Certificate IV in General Insurance is for people who already work or want to work in the general insurance industry. This qualification has been developed for customer service, claims, administrative and underwriting roles. Students will learn about the foundations of risk and compliance. Based on these foundations, students will learn about products, providing general insurance product and service information to clients, underwriting, claims, change and working well with clients.



FNS41422 Certificate IV in General Insurance

# **LEARNING OUTCOMES**

On successful completion of this course, students should be able to:

- Apply legislation, regulation and procedures to general insurance job roles.
- Identify general insurance products and services and who they are suitable for.
- Understand the concepts of general insurance risk, underwriting and insurance policies.
- Respond to client enquiries with client relationship management skills.
- Use client feedback to participate in continuous improvement processes.
- Understand the dispute resolution process and manage complaints.
- Understand the processes of receiving, assessing and deciding the outcome of general insurance claims.
- Seek assistance with complex specialist terminology.



### **TOPICS**

Topic 1: General insurance and the financial services industry

Topic 2: General insurance products and services

Topic 3: General insurance risk Topic 4: Work well with clients

Topic 5: General insurance underwriting

Topic 6: General insurance product distribution and service

Topic 7: General insurance claims

# **UNITS OF COMPETENCY**

FNS41422 Certificate IV in General Insurance						
Code	Title	Core or Elective	Topic	Exam	Written and oral assignment	
FNSINC411	Conduct work according to professional practices in the financial services industry	Core	Topics 1, 2, 4 & 6	Yes	Yes	
FNSINC412	Apply and maintain knowledge of financial products and services	Core	Topics 1, 2, 4 & 6	Yes	Yes	
BSBXCM401	Apply communication strategies in the workplace	Core	Topic 4	No	Yes	
BSBLDR413	Lead effective workplace relationships	Elective	Topics 1 & 4	No	Yes	
FNSISV411	Evaluate insurance risk for business	Elective	Topics 3 & 5	Yes	Yes	
BSBOPS304	Deliver and monitor a service to customers	Elective	Topics 1, 4 & 6	Yes	Yes	
BSBOPS404	Implement customer service strategies	Elective	Topics 2, 4 & 6	No	Yes	
FNSCUS412	Resolve disputes	Elective	Topic 4	Yes	Yes	
FNSISV412	Underwrite insurance business	Elective	Topics 1, 2, 3 & 5	Yes	Yes	
FNSSAM421	Provide information on financial products and services to clients	Elective	Topics 1, 2, 4 & 6	Yes	Yes	
FNSISV405	Analyse insurance claims	Elective	Topics 1, 2 & 7	No	Yes	
FNSISV416	Use specialist terminology in insurance claims	Elective	Topics 1, 2 & 7	No	Yes	

The above 12 units of competency are awarded for the successful completion of FNS41422 Certificate IV in General Insurance; three (3) core and nine (9) electives.

**Note:** The assessment is listed by unit of competency, above. The assessments within the course are combined covering multiple units of competency. Refer to 'Assessment tasks' for further information.



## **COURSE ENTRY REQUIREMENTS**

There are no educational entry requirements for this course.

Individuals are required to be 18 years and over to enrol in this course.

Individuals who are in Australia on a student visa are unable to enrol in this course. If you are in Australia on a visa and wish to enrol, you need to check that you are enrolling in accordance with the study conditions of your visa.

#### **COURSE DURATION**

Students have a total of:

- 26 weeks to complete the learning and assessment requirements for the FNS41422 Certificate IV in General Insurance, from their initial activation date.
- An additional four (4) weeks resubmission time, which will be granted if all assessment tasks have been attempted and the student has been deemed 'not yet competent' in one or more tasks. This time can be used to resubmit a written and oral assignment or resit an exam. There is no fee for this extension.

Therefore, if a student completes the learning and assessment, and the resubmission time is granted, the duration will be 30 weeks.

The **amount of training** for this course may be up to 7 hours per week. The amount of training is the hours a student can expect to spend engaged in structured learning or tutor-led activities.

The **assessment hours** for this subject may be up to 9 hours per week. These are the hours a student can expect engaging in assessment activities. In addition to the amount of training and assessment hours, students who are new to industry or vocational training could need up to 7 hours per week known as **unsupervised hours**. These additional hours are for study skills or further research. For example, a student not working in industry would need more time to review industry websites that are usually introduced in workplace compliance training.

Students working in the industry may be able to complete the course requirements in a shorter timeframe or less hours per week.

If a student applies for extensions beyond the 30-week completion timeframe or is granted special consideration, and is enrolled in FNS41422 Certificate IV in General Insurance, the maximum period of time to complete the qualification is two years from the qualification activation date.

Additional study-related fees apply to formal extensions and re-enrolments. Please refer to the Vocational Education Fees schedule: <a href="https://www.kaplanprofessional.edu.au/faqs/financial-services-fees">www.kaplanprofessional.edu.au/faqs/financial-services-fees</a>>.

Please also refer to our Vocational Education and Training (VET) Enrolment Terms and Conditions: <a href="https://www.kaplanprofessional.edu.au/terms-and-conditions">www.kaplanprofessional.edu.au/terms-and-conditions</a>> or our Student Handbook: <a href="https://www.kaplanprofessional.edu.au/current-students/vocational-education-student-handbook">www.kaplanprofessional.edu.au/current-students/vocational-education-student-handbook</a>> for important information on:

- subject activation and completion timeframes
- extensions
- subject re-enrolment.



#### **DELIVERY MODE**

This course is delivered online and does *not* include hard copy notes.

Kaplan's online learning portal, KapLearn, enables the provision of innovative, interactive learning resources and support. KapLearn can be accessed anywhere, at any time, using a computer or mobile device that has internet access.

KapLearn is the access point for course notes, supplementary learning material, practice activities and assessments. KapLearn is also the access point for ongoing support. The 'Ask your tutor' forum provides continuous technical support from subject matter experts.

#### **ASSESSMENT TASKS**

The assessment tasks for this course are listed below. Units of competency are co-assessed by topic within the course, as follows. The units of competency are co-assessed, as listed earlier in 'Units of competency'.

Topic	Assessment	Assessment Detail
Topics 1, 2, 3, 4 and 6	1 Exam	Supervised, open-book multiple-choice examination, four (4) attempts
Topics 1, 2, 3, 4, 5, 6 and 7	1 Written and oral assignment	<ul> <li>Written and oral assignment — two (2) attempts</li> <li>written — short answer questions, case studies</li> <li>oral — oral questions and role plays. The mode of oral assessment is by audio recording. Students will need to organise a volunteer to assist in the role plays.</li> </ul>

Students may attempt the exam and/or submit their written and oral assignment at any time if they believe they are adequately prepared. Students will receive personal reminder emails as they approach their assessment deadlines.

Students must be deemed to be demonstrated in all assessment items, including demonstrating competency in all of the exam questions, in order to be awarded their qualification or course.

Students who complete the course will receive a qualification certificate.

#### **CPD POINTS**

If students wish to apply for CPD points so that their Kaplan Professional insurance course counts towards their membership with the relevant industry body, they will need to supply the industry body with a copy of their transcript listing the units of competency.



#### **RECOGNITION OF PRIOR LEARNING**

Individuals may be able to obtain Recognition of Prior Learning (RPL) for a Kaplan Professional award course based on their previous study and/or work experience. To do this, individuals must submit evidence that demonstrates they have already met the requirements of the course through these other means.

Evidence can take many forms, such as information about approved study, information about work experience, certificates, transcripts or other credentials. To find out if you are eligible for RPL, refer to our Credit Transfer and RPL page: <a href="https://www.kaplanprofessional.edu.au/faqs/kaplans-exemptions-service">www.kaplanprofessional.edu.au/faqs/kaplans-exemptions-service</a>>.

#### **FEES**

An updated schedule of fees is available at the Kaplan Professional website: <a href="https://www.kaplanprofessional.edu.au/faqs/financial-services-fees">https://www.kaplanprofessional.edu.au/faqs/financial-services-fees</a>.

#### **STUDENT POLICIES**

Students who enrol in a Kaplan course are bound by our published policies, including the policy that sets out our rules for assessment. Students can review these policies before they enrol by going to the Kaplan website: <a href="https://www.kaplanprofessional.edu.au/vocational-education-student-policies-and-forms/">https://www.kaplanprofessional.edu.au/vocational-education-student-policies-and-forms/</a>. The policies also assist students when their study program does not go as planned and they need extra support.