

## 2024SP5 Assessment Schedule

### Financial Planning Subjects

| Subject code | Subject Name                                      | Assessment Type | Assessment Dates |             |             |
|--------------|---|-----------------|------------------|-------------|-------------|
| FPC001B      | Economic and Legal Context for Financial Planning | Assignment 1    | 19 September     |             |             |
|              |   | Assignment 2    | 14 October       |             |             |
|              |   | Exam            | 11 November      | 12 November | 13 November |
| FPC002B      | Ethics and Professionalism in Financial Advice    | Task            | 16 September     |             |             |
|              |   | Assignment      | 14 October       |             |             |
|              |   | Exam            | 11 November      | 12 November | 13 November |
| FPC003       | Superannuation and Retirement Advice              | Quiz            | 27 September     |             |             |
|              |   | Assignment 1    | 14 October       |             |             |
|              |   | Assignment 2    | 11 November      |             |             |
| FPC004       | Insurance Advice                                  | Quiz 1          | 20 September     |             |             |
|              |   | Assignment 1    | 30 September     |             |             |
|              |   | Quiz 2          | 1 November       |             |             |
|              |   | Assignment 2    | 11 November      |             |             |
| FPC005       | Estate and Succession Planning                    | Quiz 1          | 20 September     |             |             |
|              |   | Assignment 1    | 7 October        |             |             |
|              |   | Quiz 2          | 25 October       |             |             |
| FPC006       | Taxation for Financial Planning                   | Assignment 2    | 11 November      |             |             |
|              |   | Quiz 1          | 27 September     |             |             |
|              |   | Assignment      | 7 October        |             |             |
|              |   | Quiz 2          | 1 November       |             |             |
| FPC007B      | Client Engagement Skills                          | Exam            | 11 November      | 12 November | 13 November |
|              |   | Task            | 16 September     |             |             |
|              |   | Assignment 1    | 14 October       |             |             |
| FPC008       | Investment Advice                                 | Assignment 2    | 11 November      |             |             |
|              |   | Assignment 1    | 19 September     |             |             |
|              |   | Assignment 3    | 14 October       |             |             |
| FPC009       | Complex Financial Planning                        | Assignment 3    | 11 November      |             |             |
|              |   | Task            | 16 September     |             |             |
|              |   | Assignment 1    | 14 October       |             |             |
| FPE010       | Aged Care   | Assignment 2    | 11 November      |             |             |
|              |   | Assignment      | 30 September     |             |             |
|              |   | Exam            | 11 November      | 12 November | 13 November |
| FPE011       | Debt Strategies                                   | Assignment 1    | 16 September     |             |             |
|              |   | Oral Task       | 16 September     |             |             |
|              |   | Assignment 2    | 14 October       |             |             |
| FPE012       | Marketing for Financial Planning Practices        | Assignment 1    | 11 November      |             |             |
|              |   | Assignment 2    | 16 September     |             |             |
|              |   | Assignment 3    | 14 October       |             |             |
| FPE013       | Business Planning and Practice Management         | Assignment 3    | 11 November      |             |             |
|              |   | Task            | 16 September     |             |             |
|              |   | Assignment 1    | 14 October       |             |             |
| FPE014       | Financial Accounting Principles                   | Assignment 2    | 11 November      |             |             |
|              |   | Assignment      | 30 September     |             |             |
|              |   | Exam            | 11 November      | 12 November | 13 November |
| FPE015       | Derivatives in Financial Planning                 | Quiz 1          | 20 September     |             |             |
|              |   | Assignment 1    | 30 September     |             |             |
|              |   | Quiz 2          | 1 November       |             |             |
|              |   | Assignment 2    | 11 November      |             |             |
| FPE020       | SMSF Regulations and Taxation                     | Task            | 16 September     |             |             |
|              |   | Exam            | 30 September     | 1 October   | 2 October   |
|              |   | Assignment      | 11 November      |             |             |
| KAP001       | Capstone Project                                  | Task            | 16 September     |             |             |
|              |   | Assignment 1    | 7 October        |             |             |
|              |   | Assignment 2    | 11 November      |             |             |

\*Individuals are required to select one exam date only.

Disclaimer: This schedule is subject to change

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