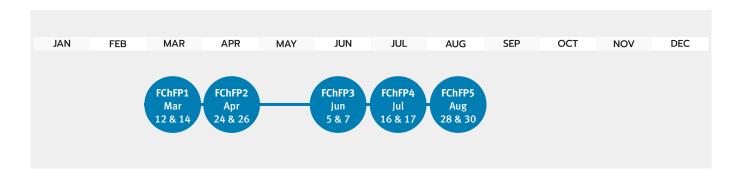
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Cohort 1, 2024 – Key Study Dates and Training Times



^{*}Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

Subject 1: Principals of Financial Planning

	March 2024
Online access to subject material	Monday, 26 February
Face to Face Workshop 1	Tuesday, 12 March @ 9:00am – 3:00pm
Face to Face Workshop 2	Thursday, 14 March @ 9:00am – 3:00pm
Exam	Friday, 22 March

Subject 2: Wealth Creation and Retirement Planning

	April 2024
Online access to subject material	Monday, 15 April
Face to Face Workshop 1	Wednesday, 24 April @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 26 April @ 9:00am – 3:00pm
Exam	Monday, 6 May

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Subject 3: Estate and Succession Planning

	June 2024
Online access to subject material	Monday, 27 May
Face to Face Workshop 1	Wednesday, 5 June @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 7 June @ 9:00am – 3:00pm
Exam	Tuesday, 18 June

Subject 4: Personal and Business Insurance

	July 2024
Online access to subject material	Monday, 8 July
Face to Face Workshop 1	Tuesday, 16 July @ 9:00am – 3:00pm
Face to Face Workshop 2	Wednesday, 17 July @ 9:00am – 3:00pm
Exam	Friday, 26 July

Subject 5: Client Engagement and Financial Planning Practice

	August 2024
Online access to subject material	Monday, 19 August
Face to Face Workshop 1	Wednesday, 28 August @ 9:00am – 3:00pm
Face to Face Workshop 2	Friday, 30 August @ 9:00am – 3:00pm
Assignment due	Monday, 9 September