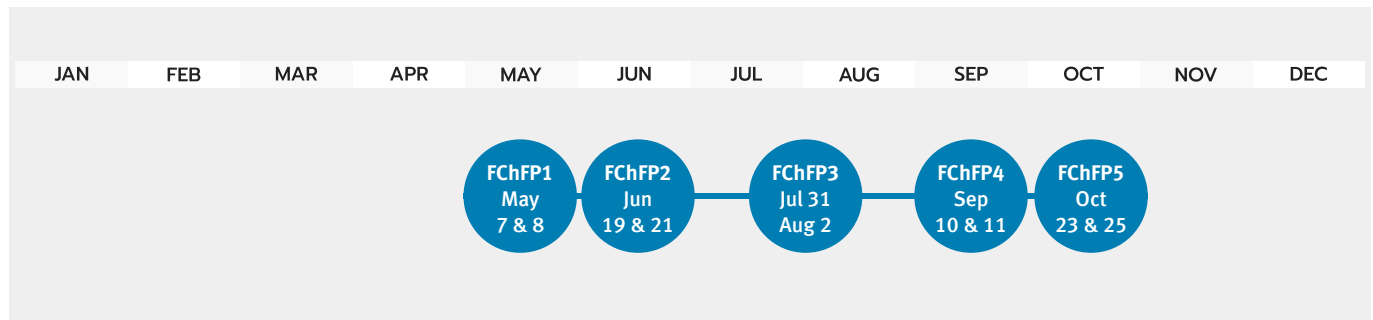


Cohort 2, 2024 – Key Study Dates and Training Times



*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

Subject 1: Principals of Financial Planning

| | May 2024 |
|-----------------------------------|------------------------------------|
| Online access to subject material | Monday, 22 April |
| Face to Face Workshop 1 | Tuesday, 7 May @ 9:00am – 3:00pm |
| Face to Face Workshop 2 | Wednesday, 8 May @ 9:00am – 3:00pm |
| Exam | Friday, 17 May |

Subject 2: Wealth Creation and Retirement Planning

| | June 2024 |
|-----------------------------------|--------------------------------------|
| Online access to subject material | Monday, 10 June |
| Face to Face Workshop 1 | Wednesday, 19 June @ 9:00am – 3:00pm |
| Face to Face Workshop 2 | Friday, 21 June @ 9:00am – 3:00pm |
| Exam | Monday, 1 July |

Fellow Chartered Financial Practitioner Certification



Subject 3: Estate and Succession Planning

| | August 2024 |
|-----------------------------------|--------------------------------------|
| Online access to subject material | Monday, 22 July |
| Face to Face Workshop 1 | Wednesday, 31 July @ 9:00am – 3:00pm |
| Face to Face Workshop 2 | Friday, 2 August @ 9:00am – 3:00pm |
| Exam | Monday, 12 August |

Subject 4: Personal and Business Insurance

| | September 2024 |
|-----------------------------------|---|
| Online access to subject material | Monday, 2 September |
| Face to Face Workshop 1 | Tuesday, 10 September @ 9:00am – 3:00pm |
| Face to Face Workshop 2 | Wednesday, 11 September @ 9:00am – 3:00pm |
| Exam | Friday, 20 September |

Subject 5: Client Engagement and Financial Planning Practice

| | October 2024 |
|-----------------------------------|---|
| Online access to subject material | Monday, 14 October |
| Face to Face Workshop 1 | Wednesday, 23 October @ 9:00am – 3:00pm |
| Face to Face Workshop 2 | Friday, 25 October @ 9:00am – 3:00pm |
| Assignment due | Monday, 4 November |