

2024SP3 Assessment Schedule

Financial Planning Subjects

Subject code	Subject Name	Assessment Type	Assessment Dates		
		Assignment 1	23 May		
FPC001B	Economic and Legal Context for Financial Planning	Assignment 2	17 June		
		Exam	15 July	16 July	17 July
PC002B	Ethics and Professionalism in Financial Advice	Task	20 May		
		Assignment	17 June		
		Exam	15 July	16 July	17 July
FPC003	Superannuation and Retirement Advice	Quiz	31 May		
		Assignment 1	17 June		
		Assignment 2	15 July		
FPC004	Insurance Advice	Quiz 1	24 May		
		Assignment 1	3 June		
		Quiz 2	5 July		
		Assignment 2	15 July		
		Quiz 1	24 May		
FPC005	Estate and Succession Planning	Assignment 1	10 June		
		Quiz 2	28 June		
		Assignment 2	15 July		
		Quiz 1	31 May		
FPC007B	Taxation for Financial Planning	Assignment	10 June		
		Quiz 2	5 July		
		Exam	15 July	16 July	17 July
				16 July	17 July
	Client Engagement Skills	Task	20 May		
		Assignment 1	17 June		
		Assignment 2	15 July		
FPC008	Investment Advice	Assignment 1	23 May		
		Assignment 2	17 June		
		Assignment 3	15 July		
FPC009	Complex Financial Planning	Task	20 May		
		Assignment 1	17 June		
		Assignment 2	15 July		
FPE010	Aged Care	Task	20 May		
		Assignment 1	10 June		
		Assignment 2	15 July		
FPE011		Task	20 May		
		Assignment 1	17 June		
		Assignment 2	15 July		
FPE012	Marketing for Financial Planning Practices	Assignment 1	20 May		
		Assignment 2	17 June		
		Assignment 3	15 July		
FPE013	Business Planning and Practice Management	Task	20 May		
		Assignment 1	17 June		
		Assignment 2	15 July		
EDEO14	Financial Accounting Principles	Assignment	3 June		
FPE014	Financial Accounting Principles	Exam	15 July	16 July	17 July
FPE015	Derivatives in Financial Planning	Quiz 1	24 May		
		Assignment 1	3 June		
		Quiz 2	5 July		
		Assignment 2	15 July		
FPE020	SMSF Regulations and Taxation	Task	20 May		
		Assignment 1	3 June		
		Quiz	5 July		
		Assignment 2			
			15 July		
	Capstone Project	Task	20 May		
AP001		Assignment 1	10 June		
		Assignment 2	15 July		

*Individuals are required to select one exam date only.
Disclaimer: This schedule is subject to change

MFP 2024SP3 V2 12.03.2024 © Kaplan Professional